

**Fill in this information to identify your case:**

United States Bankruptcy Court for the:

SOUTHERN DISTRICT OF CALIFORNIA

Case number (if known)

Chapter 7☐ Check if this an amended filing

## Official Form 201

**Voluntary Petition for Non-Individuals Filing for Bankruptcy**

12/15

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name	<u>Xenonics Holdings, Inc.</u>	
<hr/>		
2. All other names debtor used in the last 8 years <small>Include any assumed names, trade names and doing business as names</small>	<u>FKA Xenonics, Inc.</u>	
<hr/>		
3. Debtor's federal Employer Identification Number (EIN)	<u>33-0735966</u>	
<hr/>		
4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business
	<u>3186 Lionshead Avenue, Suite 100</u> <u>Carlsbad, CA 92010</u> <small>Number, Street, City, State &amp; ZIP Code</small>	<hr/> <small>P.O. Box, Number, Street, City, State &amp; ZIP Code</small>
	<u>San Diego</u> <small>County</small>	<b>Location of principal assets, if different from principal place of business</b> <u>3186 Lionshead Avenue, Suite 100 Carlsbad, CA</u> <u>92010</u> <small>Number, Street, City, State &amp; ZIP Code</small>
<hr/>		
5. Debtor's website (URL)	<u>www.xenonics.com</u>	
<hr/>		
6. Type of debtor	<input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) <input type="checkbox"/> Partnership <input type="checkbox"/> Other. Specify: _____	
<hr/>		

Debtor Xenonics Holdings, Inc.  
Name

Case number (if known) \_\_\_\_\_

**7. Describe debtor's business** A. *Check one:*

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53AB))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. *Check all that apply*

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. §80a-3)

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.  
See <http://www.naics.com/search/>.

\_\_\_\_\_

**8. Under which chapter of the Bankruptcy Code is the Debtor filing?***Check one:*

- ☒ Chapter 7
- ☐ Chapter 9
- ☐ Chapter 11. *Check all that apply:*
- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every three years after that).
- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operation, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.
- ☐ Chapter 12

**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- ☒ No.
- ☐ Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**

- ☒ No
- ☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor _____	Relationship to you _____
District _____	When _____ Case number, if known _____

Debtor Xenonics Holdings, Inc.  
Name

Case number (if known) \_\_\_\_\_

**11. Why is the case filed in this district?***Check all that apply:*

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**☒ No☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.**Why does the property need immediate attention?** (*Check all that apply.*)☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? \_\_\_\_\_

☐ It needs to be physically secured or protected from the weather.☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).☐ Other \_\_\_\_\_**Where is the property?** \_\_\_\_\_

Number, Street, City, State &amp; ZIP Code

**Is the property insured?**☐ No☐ Yes. Insurance agency \_\_\_\_\_

Contact name \_\_\_\_\_

Phone \_\_\_\_\_

**Statistical and administrative information****13. Debtor's estimation of available funds***Check one:*☐ Funds will be available for distribution to unsecured creditors.☒ After any administrative expenses are paid, no funds will be available to unsecured creditors.**14. Estimated number of creditors**☐ 1-49☐ 50-99☒ 100-199☐ 200-999☐ 1,000-5,000☐ 5001-10,000☐ 10,001-25,000☐ 25,001-50,000☐ 50,001-100,000☐ More than 100,000**15. Estimated Assets**☐ \$0 - \$50,000☒ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☐ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion**16. Estimated liabilities**☐ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☒ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion

Debtor Xenonics Holdings, Inc.  
Name

Case number (if known) \_\_\_\_\_

**Request for Relief, Declaration, and Signature****WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**17. Declaration and signature  
of authorized  
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on March 9, 2016  
MM / DD / YYYY**X** /s/ Richard S. Kay  
Signature of authorized representative of debtorRichard S. Kay  
Printed nameTitle Chief Financial Officer**18. Signature of attorney** **X** /s/ Michael D. Breslauer  
Signature of attorney for debtorDate March 9, 2016  
MM / DD / YYYYMichael D. Breslauer  
Printed nameSolomon Ward Seidenwurm & Smith LLP  
Firm name401 B Street, Suite 1200  
San Diego, CA 92101-4295  
Number, Street, City, State & ZIP CodeContact phone 619-231-0303 Email address mbreslauer@swsslaw.com110259  
Bar number and State

**Fill in this information to identify the case:**Debtor name Xenonics Holdings, Inc.United States Bankruptcy Court for the: SOUTHERN DISTRICT OF CALIFORNIA

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing

## Official Form 202

**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule* \_\_\_\_\_
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on March 9, 2016**X** /s/ Richard S. Kay

Signature of individual signing on behalf of debtor

Richard S. Kay

Printed name

Chief Financial Officer

Position or relationship to debtor

**Fill in this information to identify the case:**Debtor name Xenonics Holdings, Inc.United States Bankruptcy Court for the: SOUTHERN DISTRICT OF CALIFORNIA

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 206Sum  
Summary of Assets and Liabilities for Non-Individuals****12/15****Part 1: Summary of Assets****1. Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)**1a. Real property:**Copy line 88 from *Schedule A/B*..... \$ 0.00**1b. Total personal property:**Copy line 91A from *Schedule A/B*..... \$ 70,761.22**1c. Total of all property:**Copy line 92 from *Schedule A/B*..... \$ 70,761.22**Part 2: Summary of Liabilities****2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*..... \$ 3,630,820.00**3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 5a of *Schedule E/F*..... \$ 419,742.07**3b. Total amount of claims of nonpriority amount of unsecured claims:**Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*..... +\$ 943,961.89**4. Total liabilities** .....  
Lines 2 + 3a + 3b\$ 4,994,523.96

**Fill in this information to identify the case:**Debtor name Xenonics Holdings, Inc.United States Bankruptcy Court for the: SOUTHERN DISTRICT OF CALIFORNIA

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 206A/B  
Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and cash equivalents****1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.  
☒ Yes Fill in the information below.

**All cash or cash equivalents owned or controlled by the debtor****Current value of debtor's interest****3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. California Bank & Trust Checking Account                      \$18.283.2. California Bank & Trust Savings Account                      \$4.38**4. Other cash equivalents (Identify all)****5. Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$22.66**Part 2: Deposits and Prepayments****6. Does the debtor have any deposits or prepayments?**

- ☐ No. Go to Part 3.  
☒ Yes Fill in the information below.

**7. Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit

7.1. Eklund Properties (Building Lease Deposit) \$17,590.567.2. SDG&E \$3,148.00

Case number (If known)

Add lines 7 through 8. Copy the total to line 81.



Debtor Xenonics Holdings, Inc.  
Name

Case number (If known) \_\_\_\_\_

23. **Total of Part 5.**

Add lines 19 through 22. Copy the total to line 84.

\$0.00

24. **Is any of the property listed in Part 5 perishable?**

- ☒ No  
☐ Yes

25. **Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**

- ☒ No  
☐ Yes. Book value \_\_\_\_\_ Valuation method \_\_\_\_\_ Current Value \_\_\_\_\_

26. **Has any of the property listed in Part 5 been appraised by a professional within the last year?**

- ☒ No  
☐ Yes

**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**27. **Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

- ☒ No. Go to Part 7.  
☐ Yes Fill in the information below.

**Part 7: Office furniture, fixtures, and equipment; and collectibles**38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- ☐ No. Go to Part 8.  
☒ Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	<b>Office furniture</b> Various office furniture	\$3,978.11	N/A	Unknown
40.	<b>Office fixtures</b> Various Office Fixtures	\$62,929.00		Unknown
41.	<b>Office equipment, including all computer equipment and communication systems equipment and software</b> Computers, Server, Televisions, Etc.	\$64,850.00	N/A	Unknown

42. **Collectibles** Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. **Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

\$0.00

44. **Is a depreciation schedule available for any of the property listed in Part 7?**

- ☒ No  
☐ Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**

- ☒ No  
☐ Yes

Debtor Xenonics Holdings, Inc.  
Name

Case number (If known) \_\_\_\_\_

**Part 8: Machinery, equipment, and vehicles**

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☐ No. Go to Part 9.
- ☐ Yes Fill in the information below.

**Part 9: Real property**

54. Does the debtor own or lease any real property?

- ☐ No. Go to Part 10.
- ☐ Yes Fill in the information below.

**Part 10: Intangibles and intellectual property**

59. Does the debtor have any interests in intangibles or intellectual property?

- ☐ No. Go to Part 11.
- ☒ Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60.	Patents, copyrights, trademarks, and trade secrets SEE ATTACHED LISTS & GOODWILL	\$375,000.00	Market Value	Unknown

61. Internet domain names and websites

62. Licenses, franchises, and royalties

63. Customer lists, mailing lists, or other compilations

64. Other intangibles, or intellectual property

65. Goodwill

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$0.00

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☒ No
- ☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☒ No
- ☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

**Part 11: All other assets**

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.
- ☒ Yes Fill in the information below.

Debtor Xenonics Holdings, Inc.  
Name

Case number (If known) \_\_\_\_\_

Current value of  
debtor's interest71. **Notes receivable**  
Description (include name of obligor)72. **Tax refunds and unused net operating losses (NOLs)**  
Description (for example, federal, state, local)Federal Tax (NOL) \_\_\_\_\_ Tax year 2015 \_\_\_\_\_ \$0.00California State Tax (NOL) \_\_\_\_\_ Tax year 2015 \_\_\_\_\_ \$0.0073. **Interests in insurance policies or annuities**74. **Causes of action against third parties (whether or not a lawsuit has been filed)**75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**76. **Trusts, equitable or future interests in property**77. **Other property of any kind not already listed** Examples: Season tickets, country club membership78. **Total of Part 11.**

Add lines 71 through 77. Copy the total to line 90.

\$0.00

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**☒ No☐ Yes

Debtor Xenonics Holdings, Inc.  
Name

Case number (If known) \_\_\_\_\_

**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. <b>Cash, cash equivalents, and financial assets.</b> <i>Copy line 5, Part 1</i>	\$22.66	
81. <b>Deposits and prepayments.</b> <i>Copy line 9, Part 2.</i>	\$20,738.56	
82. <b>Accounts receivable.</b> <i>Copy line 12, Part 3.</i>	\$50,000.00	
83. <b>Investments.</b> <i>Copy line 17, Part 4.</i>	\$0.00	
84. <b>Inventory.</b> <i>Copy line 23, Part 5.</i>	\$0.00	
85. <b>Farming and fishing-related assets.</b> <i>Copy line 33, Part 6.</i>	\$0.00	
86. <b>Office furniture, fixtures, and equipment; and collectibles.</b> <i>Copy line 43, Part 7.</i>	\$0.00	
87. <b>Machinery, equipment, and vehicles.</b> <i>Copy line 51, Part 8.</i>	\$0.00	
88. <b>Real property.</b> <i>Copy line 56, Part 9.....&gt;</i>		\$0.00
89. <b>Intangibles and intellectual property.</b> <i>Copy line 66, Part 10.</i>	\$0.00	
90. <b>All other assets.</b> <i>Copy line 78, Part 11.</i>	+ \$0.00	
91. <b>Total.</b> Add lines 80 through 90 for each column	\$70,761.22	+ 91b. \$0.00
92. <b>Total of all property on Schedule A/B.</b> Add lines 91a+91b=92		\$70,761.22

**XENONICS HOLDINGS, INC.**  
**PROPOSED PATENT APPLICATIONS, PATENT APPLICATIONS AND ISSUED PATENTS**  
 Prepared by Howard IP Law Group, P.C.

As of 11 SEP 2015

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CHART I: U.S. PATENTS ISSUED

Howard IP Ref.	Product Name	Country	Title	Application No.	Filing Date	Patent No.	Issue Date	Status/Comments
XEN-2	NIGHTHUNTER-ONE NIGHTHUNTER II NIGHTHUNTER 3	United States	APPARATUS AND METHOD FOR OPERATING A PORTABLE XENON ARC SEARCHLIGHT	09/440,105	15 NOV 1999	6,702,452	9 MAR 2004	ISSUED  11 ½ year maintenance fee due by 9 SEP 2015.  Latest Possible Date to pay Maintenance Fee with Surcharge for Late Payment is 9 MAR 2016.
XEN-3	NIGHTHUNTER II	United States	PORTABLE FOCUSED BEAM SEARCHLIGHT	29/175,810	11 FEB 2003	D490,924	1 JUN 2004	ISSUED  No Maintenance Fees for Design Patents.
XEN-4-US	SUPERVISION	United States	RUGGEDIZED DIGITAL LOW-LIGHT VIEWING DEVICE	11/257,300	24 OCT 2005	7,173,237	06 FEB 2007	ISSUED  7 ½ year maintenance fee paid 2 DEC 2014.  11 ½ year maintenance fee due by 6 AUG 2018.
XEN-4-CON	SUPERVISION	United States	LOW-LIGHT VIEWING DEVICE HAVING CAMERA ASSEMBLY WITH IMAGE SIGNAL CONTAINING VISIBLE LIGHT AND INFRARED ENERGY COMPONENTS AND METHOD FOR CONTROLLING SAME	11/638,203	13 DEC 2006	7,420,153	2 SEP 2008	ISSUED  7 ½ year maintenance fee due 2 MAR 2016.  Latest Possible Date to pay Maintenance Fee with Surcharge for Late Payment is 2 SEP 2016.
XEN-5	NIGHTHUNTER II BATTERY	United States	MODULAR BATTERY PACK FOR A PORTABLE FOCUSED BEAM SEARCHLIGHT	29/175,812	11 FEB 2003	D480,048	30 SEP 2003	ISSUED  No Maintenance Fees for Design Patents.

**XENONICS HOLDINGS, INC.**  
**PROPOSED PATENT APPLICATIONS, PATENT APPLICATIONS AND ISSUED PATENTS**  
Prepared by Howard IP Law Group, P.C.

As of 11 SEP 2015

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CHART I: U.S. PATENTS ISSUED (cont.)

Howard IP Ref.	Product Name	Country	Title	Application No.	Filing Date	Patent No.	Issue Date	Status/Comments
XEN-6	NIGHTHUNTER-ONE NIGHTHUNTER II NIGHTHUNTER 3	United States	APPARATUS AND METHOD FOR OPERATING A PORTABLE XENON ARC SEARCHLIGHT	10/414,935	16 APR 2003	6,909,250	21 JUN 2005	ISSUED  11 ½ year maintenance fee due by 21 DEC 2016.  Latest Possible Date to pay Maintenance Fee with Surcharge for Late Payment is 21 JUN 2017.
XEN-7	NIGHTHUNTER-ONE NIGHTHUNTER II NIGHTHUNTER 3	United States	APPARATUS AND METHOD FOR OPERATING A PORTABLE XENON ARC SEARCHLIGHT	10/414,936	14 APR 2003	6,896,392	24 MAY 2005	ISSUED  11 ½ year maintenance fee due by 24 NOV 2016.  Latest Possible Date to pay Maintenance Fee with Surcharge for Late Payment is 24 MAY 2017
XEN-8	NIGHTHUNTER II NIGHTHUNTER III	United States	LONG-RANGE, HANDHELD ILLUMINATION SYSTEM	10/614,635	07 JUL 2003	7,344,268	18 MAR 2008	ISSUED  7 ½ year maintenance fee due 18 SEP 2015.  Latest Possible Date to pay Maintenance Fee with Surcharge for Late Payment is 18 MAR 2016.  Note: One divisional (XEN-8-DIV (12/030,612)) was filed and is abandoned.

**XENONICS HOLDINGS, INC.**  
**PROPOSED PATENT APPLICATIONS, PATENT APPLICATIONS AND ISSUED PATENTS**  
Prepared by Howard IP Law Group, P.C.

As of 11 SEP 2015

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CHART I: U.S. PATENTS ISSUED (cont.)

Howard IP Ref.	Product Name	Country	Title	Application No.	Filing Date	Patent No.	Issue Date	Status/Comments
XEN-9	SUPERVISION	United States	PORTABLE LONG RANGE SEARCHLIGHT WITH TELESCOPIC VIEWING AND IMAGING SYSTEMS	11/060,903	18 FEB 2005	7,581,852	1 SEP 2009	<p>ISSUED</p> <p>3 ½ year maintenance fee paid 1 MAR 2013.</p> <p>7 ½ year maintenance fee due 1 MAR 2017.</p> <p><b>Latest Possible Date to pay Maintenance Fee with Surcharge for Late Payment is 1 SEP 2017.</b></p> <p>Note-A continuation application (XEN-9-CON 12/550,837) was filed and is abandoned, per client email of 4/13/12.</p>
XEN-11-US	SUPERVISION	United States	DIGITAL LOW LIGHT VIEWING DEVICE	12/015,040	16 JAN 2008	7,795,574	14 SEP 2010	<p>ISSUED</p> <p>7 ½ year maintenance fee due 16 JUL 2017.</p> <p><b>Latest Possible Date to pay Maintenance Fee with Surcharge for Late Payment is 16 JAN 2018</b></p>
XEN-12	SUPERVISION	United States	LOW-LIGHT VIEWING DEVICE (SUPERVISION) (DESIGN)	29/271,334	16 JAN 2007	D564,555	18 MAR 2008	<p>ISSUED</p> <p>No Maintenance Fees for Design Patents.</p> <p>Note-Counterpart EU design registration issued 30 MAY 2008 as Reg. Community Design No. 757554.</p>

**XENONICS HOLDINGS, INC.**  
**PROPOSED PATENT APPLICATIONS, PATENT APPLICATIONS AND ISSUED PATENTS**  
 Prepared by Howard IP Law Group, P.C.

As of 11 SEP 2015

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CHART I: U.S. PATENTS ISSUED (cont.)

Howard IP Ref.	Product Name	Country	Title	Application No.	Filing Date	Patent No	Issue Date	Status/Comments
XEN-13-US	NIGHTHUNTER 3	United States	LONG-RANGE, HANDHELD SEARCHLIGHT	12/187,952	7 AUG 2008	8,157,407	17 APR 2012	ISSUED 3 ½ year maintenance fee due 17 OCT 2015. Latest Possible Date to pay Maintenance Fee with Surcharge for Late Payment is 17 APR 2016
XEN-13-US- CON	NIGHTHUNTER 3	United States	LONG-RANGE, HANDHELD SEARCHLIGHT	13/447,631	16 APR 2012	8,449,136	28 MAY 2013	ISSUED 3½ year maintenance fee due 28 NOV 2016. Latest Possible Date to pay Maintenance Fee with Surcharge for Late Payment is 28 MAY 2017
XEN-14	NIGHTHUNTER 3	United States	PORTABLE SEARCHLIGHT	29/322,616	7 AUG 2008	D590,972	21 APR 2009	ISSUED No Maintenance Fees for Design Patents.

PRODUCT LINE	UTILITY	DESIGN	TOTAL
NIGHTHUNTER	6	3	9
SUPERVISION	4	1	5
TOTAL ISSUED:			14



**XENONICS HOLDINGS, INC.**  
**PROPOSED PATENT APPLICATIONS, PATENT APPLICATIONS AND ISSUED PATENTS**  
Prepared by Howard IP Law Group, P.C.

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**CHART II: U.S. PATENT APPLICATIONS PENDING**

No U.S. Patent applications currently pending.

PRODUCT LINE	UTILITY	DESIGN	TOTAL
NIGHTHUNTER	0	0	0
SUPERVISION	0	0	0
TOTAL PENDING:			0

**XENONICS HOLDINGS, INC.**  
**PROPOSED PATENT APPLICATIONS, PATENT APPLICATIONS AND ISSUED PATENTS**  
Prepared by Howard IP Law Group, P.C.

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**CHART III: U.S. PATENTS PROPOSED**

No Patent applications currently proposed but not filed.

**XENONICS HOLDINGS, INC.**  
**PROPOSED PATENT APPLICATIONS, PATENT APPLICATIONS AND ISSUED PATENTS**  
 Prepared by Howard IP Law Group, P.C.

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**CHART IV: FOREIGN PATENTS GRANTED**

Howard IP Ref.	Product Name	Country	Title	Application No.	Filing Date	Patent No.	Issue Date	Status/Comments
XEN-12-EP	SUPERVISION	European Community	LOW-LIGHT VIEWING DEVICE (SUPERVISION) (DESIGN)	000757554	16 JUL 2007	757554	30 MAY 2008	ISSUED Design Registration 1 <sup>st</sup> renewal paid JUL 2012. 2 <sup>nd</sup> renewal due 13 JUL 2017.

**XENONICS HOLDINGS, INC.**  
**PROPOSED PATENT APPLICATIONS, PATENT APPLICATIONS AND ISSUED PATENTS**  
Prepared by Howard IP Law Group, P.C.

As of 11 SEP 2015

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**CHART V: FOREIGN PATENT APPLICATIONS PENDING**

No Foreign Patent applications currently pending.

**XENONICS HOLDINGS, INC.**  
**PROPOSED PATENT APPLICATIONS, PATENT APPLICATIONS AND ISSUED PATENTS**  
Prepared by Howard IP Law Group, P.C.

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CHART VI: EXPIRED AND ABANDONED U.S. PATENT PROPERTIES

Howard IP Ref.	Product Name	Country	Title	Application No.	Filing Date	Patent No.	Issue Date	Status/Comments
XEN-1	NIGHTHUNTER-ONE	United States	PORTABLE FOCUSED BEAM SEARCHLIGHT	29/106,221	9 JUN 1999	D425,643	23 MAY 2000	EXPIRED No Maintenance Fees for Design Patents. Expired 23 MAY 2014
XEN-15-P	Shield Mount Upgrade Kit for NIGHTHUNTER 3 (NH3-6100)	United States	MOUNT FOR AN ILLUMINATION SYSTEM	61/166,483	3 APR 2009			EXPIRED Client decision not to file regular non-provisional U.S. patent application.
XEN-8-DIV	NIGHTHUNTER II NIGHTHUNTER 3	United States	LONG-RANGE, HANDHELD ILLUMINATION SYSTEM	12/030,612	13 FEB 2008			ABANDONED Per email from client dated 24 NOV 2010, client has decided to drop this matter. Divisional relates to lamp mount with adjacent leads
XEN-10	NIGHTHUNTER	United States	HIGH INTENSITY LAMP	07/581,757	13 SEP 1990	5,036,444	30 JUL 1991	EXPIRED All maintenance fees paid. Assignment to Xenonics, Inc. recorded 4 OCT 2006 (Reel/Frame 018338/0696)
XEN-9-CON	SUPERVISION	United States	PORTABLE DEVICE FOR VIEWING AND IMAGING	12/550,837	10 SEP 2009			ABANDONED Continuation of Application No. 11/060,903 (Issued patent 7,581,852 9/1/2009). No response filed to Non-Final Office Action (3 Month Date) of 7 MAY 2012 per client email of 13 APR 2012.
XEN-16-US	Green Dazzler (NIGHTHUNTER)	United States	LONG RANGE MULTI-FUNCTION ILLUMINATION DEVICE AND METHOD OF USE	13/155,453	8 JUN 2011			ABANDONED Client instructions to abandon received 6 APR 2012.

**XENONICS HOLDINGS, INC.**  
**PROPOSED PATENT APPLICATIONS, PATENT APPLICATIONS AND ISSUED PATENTS**  
 Prepared by Howard IP Law Group, P.C.

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CHART VI: EXPIRED AND ABANDONED U.S. PATENT PROPERTIES (cont)

Howard IP Ref.	Product Name	Country	Title	Application No.	Filing Date	Patent No.	Issue Date	Status/Comments
XEN-19-US	Police Patrol Car Night Vision System (SUPERVISION)	United States	NIGHT VISION SYSTEM FOR USE IN A VEHICLE	13/207,799	11 AUG 2011			ABANDONED No foreign filing per client email of 9 MAR 2012. Closed per L. Anderson email of 13 NOV 2013

**XENONICS HOLDINGS, INC.**  
**PROPOSED PATENT APPLICATIONS, PATENT APPLICATIONS AND ISSUED PATENTS**  
Prepared by Howard IP Law Group, P.C.

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**CHART VII: EXPIRED AND ABANDONED FOREIGN PATENT PROPERTIES**

Howard IP Ref.	Product Name	Country	Title	Application No.	Filing Date	Patent No.	Issue Date	Status/Comments
XEN-12-AU	SUPERVISION	Australia	LOW-LIGHT VIEWING DEVICE (SUPERVISION) (DESIGN)	18897/2007	13 JUL 2007	316197	13 JUL 2007	EXPIRED Renewal due 13 JUL 2012. Renewal not filed per client instructions.
XEN-11-EP	SUPERVISION	European Patent Office	DIGITAL LOW-LIGHT VIEWING DEVICE	EP08100522.5	16 JAN 2008			ABANDONED Claims 1-4 and 11-15. Closed per email from L. Anderson 21 JAN 2014.
XEN-11-EP-DIV	SUPERVISION	European Patent Office	DIGITAL LOW-LIGHT VIEWING DEVICE	EP11172190.8	30 JUN 2011			ABANDONED Claims 5-10 of XEN-11-EP. Closed per email from L. Anderson 21 JAN 2014.
XEN-4-EP	SUPERVISION	European Patent Office	RUGGEDIZED DIGITAL LOW LIGHT VIEWING DEVICE	EP05813013.9	24 OCT 2005			ABANDONED Closed per email from L. Anderson 13 FEB 2014.

**XENONICS HOLDINGS, INC.**  
**PROPOSED TRADEMARKS, TRADEMARK APPLICATIONS AND TRADEMARK REGISTRATIONS**  
 Prepared by Howard IP Law Group, P.C.

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CHART I: U.S. REGISTERED MARKS

Mark	Registration No.	Registration Date	Goods	Comments
NIGHTHUNTER (Word Mark)	2,451,393	15 MAY 2001	Handheld, self-contained illumination system, composed of flashlights and bulbs therefor	REGISTERED  Section 8 & 15 affidavits have been accepted and acknowledged; renewal filed 11 APR 2011 accepted 23 APR 2011. Section 8 & 9 renewal due between 15 MAY 2020 and 15 MAY 2021.
XENONICS (Word Mark)	2,457,767	5 JUN 2001	Handheld, self-contained illumination system, composed of flashlights and bulbs therefor	REGISTERED  Section 8 & 15 affidavits have been accepted and acknowledged; Section 8 & 9 renewal filed 17 DEC 2010 accepted 6 JAN 2011. Section 8 & 9 renewal due between 5 JUN 2020 and 5 JUN 2021
SUPERVISION (Word Mark)	3,413,573	15 APR 2008	Night vision and low light viewing devices, including monoculars, digital cameras for use in low light conditions and not for mounting on aircraft	REGISTERED  Section 8 & 15 affidavits have been accepted and acknowledged; Section 8 & 9 renewal due between 15 APR 2017 and 15 APR 2018.
NIGHTHUNTER (Word Mark)	3,546,773	16 DEC 2008	Searchlights, spotlights and flashlights	REGISTERED  Section 8 & 15 affidavits have been accepted and acknowledged; Section 8 & 9 renewal due between 16 DEC 2017 and 16 DEC 2018.



**XENONICS HOLDINGS, INC.**  
**PROPOSED TRADEMARKS, TRADEMARK APPLICATIONS AND TRADEMARK REGISTRATIONS**  
 Prepared by Howard IP Law Group, P.C.

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CHART I: U.S. REGISTERED MARKS (cont)

Mark	Registration No.	Registration Date	Goods	Comments
XENONICS (Word Mark)	4,097,471	14 FEB 2012	Searchlights, spotlights and flashlights (class 11)	<p>REGISTERED</p> <p>Section 8 &amp; 15 affidavits due between 14 FEB 2017 and 14 FEB 2018.            Section 8 &amp; 9 renewal due between 14 FEB 2021 and 14 FEB 2022.</p> <p>Per client authorization, class 9 deleted in response to Opposition filed by Jos. Schneider Optische Werke GmbH as to class 9 goods only.</p> <p>Foreign filing authorized – see below</p>

**XENONICS HOLDINGS, INC.**  
**PROPOSED TRADEMARKS, TRADEMARK APPLICATIONS AND TRADEMARK REGISTRATIONS**  
Prepared by Howard IP Law Group, P.C.

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CHART II: U.S. APPLICATIONS PENDING

Currently, there are no U.S. Trademark Applications pending.

**XENONICS HOLDINGS, INC.**  
**PROPOSED TRADEMARKS, TRADEMARK APPLICATIONS AND TRADEMARK REGISTRATIONS**  
Prepared by Howard IP Law Group, P.C.

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CHART III: U.S. MARKS PROPOSED

Currently, there are no marks proposed and not filed

**XENONICS HOLDINGS, INC.**  
**PROPOSED TRADEMARKS, TRADEMARK APPLICATIONS AND TRADEMARK REGISTRATIONS**  
 Prepared by Howard IP Law Group, PC

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**CHART IV: FOREIGN MARKS REGISTERED, PENDING AND PROPOSED**

Currently, there are no foreign marks Pending or Proposed

Mark	Type-Country	Registration No.	Registration Date	Goods	Status	Comments
NIGHTHUNTER	MP	984725	3 NOV 2008	Searchlights, spotlights and flashlights	Registered	International Registration designating Australia, China, the European Community, Japan, South Korea and the Russian Federation. International Registration issued; Extension to Australia, China, the European Community South Korea and the Russian Federation issued. Extension to Japan abandoned.  Renewal due 3 NOV 2018
NIGHTHUNTER	MP-AU	1276807	28 MAY 2009	Searchlights, spotlights and flashlights	Registered	Extension of International Registration to Australia  Protection Granted as of 23 JUL 2009
NIGHTHUNTER	MP-CN	984725	3 NOV 2008	Searchlights, spotlights and flashlights	Registered	Extension of International Registration to China  Protection Granted
NIGHTHUNTER	MP-CTM	984725	19 NOV 2008	Searchlights, spotlights and flashlights	Registered	Extension of International Registration to European Community  Protection Granted as of 10 DEC 2009
NIGHTHUNTER	MP-KR	984725	14 NOV 2009	Searchlights, spotlights and flashlights	Registered	Extension of International Registration to South Korea  Protection Granted as of 17 DEC 2009
NIGHTHUNTER	MP-RU	984725	3 NOV 2008	Searchlights, spotlights and flashlights	Registered	Extension of International Registration to Russian Federation  Protection Granted as of 21 JAN 2010

**XENONICS HOLDINGS, INC.**  
**PROPOSED TRADEMARKS, TRADEMARK APPLICATIONS AND TRADEMARK REGISTRATIONS**  
Prepared by Howard IP Law Group, PC

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CHART IV: FOREIGN MARKS REGISTERED, PENDING AND PROPOSED (cont.)

Mark	Type-Country	Registration No.	Registration Date	Goods	Status	Comments
SUPERVISION (Word Mark)	MP	919751	9 FEB 2007	Night vision and low light viewing devices, including binoculars, monoculars, goggles, weapon sights and scopes; digital cameras for use in low light conditions and not for mounting on aircraft	Registered	International Registration designating UK, Australia, Japan and South Korea  Renewal due 19 FEB 2017  CLOSED per client EXCEPT in UK
SUPERVISION (Word Mark)	MP-GB	919751	9 FEB 2007	Night vision and low light viewing devices, including binoculars, monoculars, goggles, weapon sights and scopes; digital cameras for use in low light conditions and not for mounting on aircraft	Registered	Extension of International Registration to United Kingdom.  Granted 14 NOV 2007
XENONICS	MP	991574	16 DEC 2008	Searchlights, spotlights and flashlights (class 11)	Registered	International Registration designating Australia, China, the European Community, Japan, South Korea and the Russian Federation. International Registration issued; Extension to Australia, China, the European Community, South Korea and the Russian Federation issued. Extension to Japan abandoned.  Renewal due 16 DEC 2018  Note: As a result of client decision to delete Class 9 goods from U.S. Application, Class 9 goods also deleted from International Registration.
XENONICS	MP-AU	1285668	16 JUL 2009	Searchlights, spotlights and flashlights (class 11)	Registered	Extension of International Registration to Australia  Protection Granted as of 6 AUG 2009

**XENONICS HOLDINGS, INC.**  
**PROPOSED TRADEMARKS, TRADEMARK APPLICATIONS AND TRADEMARK REGISTRATIONS**  
 Prepared by Howard IP Law Group, PC

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CHART IV: FOREIGN MARKS REGISTERED, PENDING AND PROPOSED (cont.)

Mark	Type-Country	Registration No.	Registration Date	Goods	Status	Comments
XENONICS	MP-CN	991574	16 DEC 2008	Searchlights, spotlights and flashlights (class 11)	Registered	Extension of International Registration to China Protection Granted
XENONICS	MP-CTM	991574	16 DEC 2008	Searchlights, spotlights and flashlights (class 11)	Registered	Extension to International Registration European Community Protection Granted as of 4 FEB 2010.
XENONICS	MP-KR	991574	16 DEC 2008	Searchlights, spotlights and flashlights (class 11)	Registered	Extension of International Registration to South Korea Protection Granted as of 25 MAR 2010
XENONICS	MP-RU	991574	16 DEC 2008	Searchlights, spotlights and flashlights (class 11)	Registered	Extension of International Registration to Russian Federation Protection Granted as of 18 MAR 2010

**XENONICS HOLDINGS, INC.**

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**PROPOSED TRADEMARKS, TRADEMARK APPLICATIONS AND TRADEMARK REGISTRATIONS**

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Prepared by Howard IP Law Group, PC

**CHART V: ABANDONED U.S. APPLICATIONS**

<b>Mark</b>	<b>Application No.</b>	<b>Filing Date</b>	<b>Goods</b>	<b>Comments</b>
SUPERVISION (Word Mark) (Intent-To-Use Application)	78/948,349	9 AUG 2006	Night vision and low light viewing devices, namely binoculars, goggles, telescopic gun sights and gun scopes	ABANDONED  Notice of Allowance 3 JUL 2007. Statement of Use and Request to Divide filed 3 JAN 2008  Statement of Use or Extension Due 3 JUL 2010 not filed per L. Anderson email of 14 APR 2010.
SENTINEL	77/107,553	1 FEB 2007	Self-contained, portable searchlights and spotlights	ABANDONED  File closed 18 SEP 2009 per J. Kennedy  Notice of Allowance 27 MAY 2008.
SNYPER	77/497,335	12 JUN 2008	Flashlights	ABANDONED  Opposition filed by Lockheed Martin Corp.  Abandoned Per client instructions  Express Abandonment submitted to TTAB.  No foreign filing

**XENONICS HOLDINGS, INC.**  
**PROPOSED TRADEMARKS, TRADEMARK APPLICATIONS AND TRADEMARK REGISTRATIONS**  
Prepared by Howard IP Law Group, PC

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## CHART VI: ABANDONED FOREIGN APPLICATIONS

Mark	Type-Country	Application No.	Application Date	Goods	Status	Comments
NIGHTHUNTER	MP-JP	984725	3 NOV 2008	Searchlights, spotlights and flashlights [torches]	Abandoned	ABANDONED Extension of International Registration to Japan Registration fee due July 1, 2010 not filed in absence of instructions.
XENONICS	MP-JP	991574	16 DEC 2008	Night vision and low light viewing devices, namely, monocular, with integrated still and video cameras; surveillance kits comprised primarily of night vision and low light viewing devices, namely, monocular, with integrated still and video cameras, infrared illuminators, flashlights, battery chargers and batteries (Class 9); Searchlights, spotlights and flashlights (Class 11)	Abandoned	ABANDONED Extension of International Registration to Japan Response not filed to Provisional Refusal of 12 NOV 2009 per L. Anderson instructions of 6 JAN 2010.



	9/30/2015							
Pre-adjustment GL								
	RM	WIP	EXTERNAL	FG	Dealer Supplies	Totals		
	1500	1510	1515	1520				
NH One						0.00		
NH LRAD						0.00		
NH II						0.00		
NHExt						0.00		
NH 3						0.00		
SV Tactical (Snyper)						0.00		
IR Illuminator						0.00		
Commodities						0.00		
SV						0.00		
Shield Mount						0.00		
SSR WIP SVision						0.00		
SSR WIP SV Other						0.00		
Offsets						0.00		
						0.00		
	0.00	0.00	0.00	0.00	0.00	0.00		
Physical Inventory								
NH One	37,826.34	15,264.20		28,987.01		82,077.55		
NH LRAD		0.00				0.00		
NH II	42,813.57					42,813.57		
NHExt	14,393.75	16,852.97		0.00		31,246.72		
NH 3	168,256.25	11,031.28		155,325.48		334,613.01		
SV Tactical (Snyper)	12,469.32					12,469.32		
IR Illuminator	38,892.21	297.80		859.14		40,049.15		
Commodities	23,663.59					23,663.59		
SV	494,771.56	3,240.64		5,743.62	11,546.70	515,302.51		
Shield Mount (NH)	66,724.08	5,899.40				72,623.48		
SSR WIP SVision						0.00		
SSR WIP SV Other						0.00		
Offsets						0.00		
	899,810.66	52,586.28	0.00	190,915.25	11,546.70	1,154,858.90		
				FG	190,915.25			
				RM	911,357.36			
				WIP	52,586.28			
				Check	1,154,858.90	0.00	1,154,858.90	
Required Adjustments						1,154,858.90		
NH One	(37,826.34)	(15,264.20)	0.00	(28,987.01)	0.00	(82,077.55)	(82,077.55)	
NH LRAD	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
NH II	(42,813.57)	0.00	0.00	0.00	0.00	(42,813.57)	(42,813.57)	
NHExt	(14,393.75)	(16,852.97)	0.00	0.00	0.00	(31,246.72)	(31,246.72)	
NH 3	(168,256.25)	(11,031.28)	0.00	(155,325.48)	0.00	(334,613.01)	(334,613.01)	
SV Tactical (Snyper)	(12,469.32)	0.00	0.00	0.00	0.00	(12,469.32)	(12,469.32)	
IR Illuminator	(38,892.21)	(297.80)	0.00	(859.14)	0.00	(40,049.15)	(40,049.15)	
Commodities	(23,663.59)	0.00	0.00	0.00	0.00	(23,663.59)	(23,663.59)	
SV	(494,771.56)	(3,240.64)	0.00	(5,743.62)	(11,546.70)	(515,302.51)		
Shield Mount (NH)	(66,724.08)	(5,899.40)	0.00	0.00		(72,623.48)		
SSR WIP SVision	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
SSR WIP SV Other	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
					(11,546.70)	(1,154,858.90)	(566,932.90)	

XENONICS, INC.							
Fixed Assets	Acquisition			Asset	Monthly		
	Date			Value	Depreciation	Reclass 2/28/15	
<b>Equipment</b>							
Dell Computer	9/30/2004	5.0	10/31/2009	1,478.00		1,478.00	
Dell Computer	10/28/2004	5.0	11/30/2009	1,602.00		1,602.00	
Tektronix TDS3014B	1/14/2005	5.0	1/31/2010	4,846.70			
Tektronix TCP202	1/14/2005	5.0	1/31/2010	1,658.44			
<b>Dell Computer</b>	<b>4/13/2005</b>	<b>5.0</b>	<b>4/30/2010</b>	<b>1,285.00</b>		<b>1,285.00</b>	
LCD TV	9/30/2005	5.0	10/31/2010	-	0.00		
Server	4/5/2006	5.0	4/30/2011	-	0.00		
Fire Proof 4dr file cab	1/7/2004	5.0	1/6/2009	1,493.40	0.00		
Fire Proof 4dr file cab	10/10/2006	5.0	11/30/2011	1,885.61	0.00		
Dell Computer	1/4/2007	5.0	2/28/2012		19.33		
Dell Computer	1/4/2007	5.0	2/28/2012		37.58		
<b>Dell Computer</b>	<b>2/9/2007</b>	<b>5.0</b>	<b>3/31/2012</b>	<b>1,140.00</b>	<b>19.00</b>	<b>1,140.00</b>	
Dell Computer	2/9/2007	5.0	3/31/2012	1,140.00	19.00	1,140.00	
Dell Computer/Phone System	3/6/2007	5.0	3/31/2012	1,500.29	25.00		
Dell Computer/Phone System	3/6/2007	5.0	3/31/2012	1,500.30	25.01		
Dell Computer	3/6/2007	5.0	3/31/2012	1,274.34	21.24		
Dell Computer	3/6/2007	5.0	3/31/2012	1,274.34	21.24	1,274.34	
Dell Computer	3/23/2007	5.0	3/31/2012	3,450.16	57.50	3,450.16	
<b>Dell Computer</b>	<b>3/30/2007</b>	<b>5.0</b>	<b>3/31/2012</b>		61.87		
Dell Computer	3/30/2007	5.0	3/31/2012	1,341.49	22.26	1,341.49	
MAC Computer/Apple Display	4/23/2007	5.0	4/30/2012	6,782.86	113.05		
52" Television	3/9/2009	5.0	3/9/2014	1,548.74	25.82		
26" Television	3/17/2009	5.0	3/17/2014	592.40	9.87		
Aardvark Demos	10/1/2009	3.0	9/30/2012	28,444.38	790.11	28,444.38	
Server	2/26/2013	3.0	3/31/2016	10,136.28	281.56		
				74,374.73		41,155.37	
<b>Furniture</b>							
Business Outfitters	2/4/2009	5.0	2/4/2014	3,123.04	52.05		
GLM Office Furniture	3/31/2009		3/31/2014	855.07	14.26		
				3,978.11	66.31		
<b>Equipment-SV Div</b>							
Apple Computer and Display	11/10/2006	5.0	1/31/2012	6,254.03	104.23		
Production Benches/Chairs	1/5/2007	5.0	2/28/2012	2,099.61	34.99		
Production Work Stations	1/15/2007	5.0	2/28/2012	16,729.82	278.83		
Production Bench Robot	3/5/2007	5.0	3/31/2012	3,544.95	59.08		
Production UV Chamber	3/9/2007	5.0	3/31/2012	1,531.11	25.52		
<b>Dell Computer</b>	<b>3/30/2007</b>	<b>5.0</b>	<b>3/31/2012</b>	<b>1,470.79</b>	<b>24.51</b>		
				31,630.31	527.16		



**Fill in this information to identify the case:**Debtor name Xenonics Holdings, Inc.United States Bankruptcy Court for the: SOUTHERN DISTRICT OF CALIFORNIA

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 206D****Schedule D: Creditors Who Have Claims Secured by Property****12/15****Be as complete and accurate as possible.****1. Do any creditors have claims secured by debtor's property?**

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

**Part 1: List Creditors Who Have Secured Claims**

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A Amount of claim  Do not deduct the value of collateral.	Column B Value of collateral that supports this claim	
<b>2.1</b>	<b>Adler, Robert</b> <small>Creditor's Name</small>  26660 Agoura Road Calabasas, CA 91302 <small>Creditor's mailing address</small>  _____ <small>Creditor's email address, if known</small>  <b>Date debt was incurred</b>  <b>Last 4 digits of account number</b>  <b>Do multiple creditors have an interest in the same property?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	<b>Describe debtor's property that is subject to a lien</b> Secured Note  _____ <b>Describe the lien</b>  _____ <b>Is the creditor an insider or related party?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <b>Is anyone else liable on this claim?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)  <b>As of the petition filing date, the claim is:</b> Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$15,000.00</b>	<b>Unknown</b>

<b>2.2</b>	<b>Armstrong, Robert</b> <small>Creditor's Name</small>  2 Perimeter Park South Suite 100W Birmingham, AL 35243 <small>Creditor's mailing address</small>  _____ <small>Creditor's email address, if known</small>  <b>Date debt was incurred</b>  <b>Last 4 digits of account number</b>  <b>Do multiple creditors have an interest in the same property?</b>	<b>Describe debtor's property that is subject to a lien</b> Secured Note  _____ <b>Describe the lien</b>  _____ <b>Is the creditor an insider or related party?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <b>Is anyone else liable on this claim?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)  <b>As of the petition filing date, the claim is:</b> Check all that apply	<b>\$10,000.00</b>	<b>Unknown</b>
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Debtor <u>Xenonics Holdings, Inc.</u> <small>Name</small>	Case number (if know) _____
<div style="display: flex; justify-content: space-between;"> <div style="width: 45%;"> <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.         </div> <div style="width: 45%;"> <input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed         </div> </div>	

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<b>2.3</b> Atlantis Group LLC <small>Creditor's Name</small> 10660 Wilshire Blvd, Suite 807 Los Angeles, CA 90024 <small>Creditor's mailing address</small>  <small>Creditor's email address, if known</small>  Date debt was incurred  Last 4 digits of account number	Describe debtor's property that is subject to a lien <u>Secured Note</u>  Describe the lien  Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)  As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$25,000.00</u>	<u>Unknown</u>
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<b>2.4</b> Belson/Goldstein <small>Creditor's Name</small> 3692 Bedford Ave, Ste 2-A Brooklyn, NY 11229 <small>Creditor's mailing address</small>  <small>Creditor's email address, if known</small>  Date debt was incurred  Last 4 digits of account number	Describe debtor's property that is subject to a lien <u>Secured Notes</u>  Describe the lien  Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)  As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$1,001,500.00</u>	<u>Unknown</u>
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<b>2.5</b> Blitz, Harvey <small>Creditor's Name</small> 71-19 137th Street Flushing, NY 11367 <small>Creditor's mailing address</small>  <small>Creditor's email address, if known</small>	Describe debtor's property that is subject to a lien <u>Secured Note</u>  Describe the lien  Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$851,500.00</u>	<u>Unknown</u>
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Debtor <u>Xenonics Holdings, Inc.</u> <small>Name</small>	Case number (if know) _____
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<b>Date debt was incurred</b>  <b>Last 4 digits of account number</b>  <b>Do multiple creditors have an interest in the same property?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	<b>Is anyone else liable on this claim?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)  <b>As of the petition filing date, the claim is:</b> Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
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<b>2.6</b> <u>Bock Trustee, David</u> <small>Creditor's Name</small>  <u>4526 Ellenboro Way</u> <u>Woodland Hills, CA 91364</u> <small>Creditor's mailing address</small>  <small>Creditor's email address, if known</small>  <b>Date debt was incurred</b>  <b>Last 4 digits of account number</b>  <b>Do multiple creditors have an interest in the same property?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	<table border="0" style="width: 100%;"> <tr> <td style="width: 60%;"><b>Describe debtor's property that is subject to a lien</b></td> <td style="width: 20%; text-align: right;"><u>\$20,000.00</u></td> <td style="width: 20%; text-align: right;"><u>Unknown</u></td> </tr> <tr> <td colspan="3"><u>Secured Note</u></td> </tr> <tr> <td colspan="3"><b>Describe the lien</b></td> </tr> <tr> <td colspan="3"><b>Is the creditor an insider or related party?</b></td> </tr> <tr> <td colspan="3"> <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes         </td> </tr> <tr> <td colspan="3"><b>Is anyone else liable on this claim?</b></td> </tr> <tr> <td colspan="3"> <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)         </td> </tr> <tr> <td colspan="3"><b>As of the petition filing date, the claim is:</b></td> </tr> <tr> <td colspan="3">Check all that apply</td> </tr> <tr> <td colspan="3"> <input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed         </td> </tr> </table>	<b>Describe debtor's property that is subject to a lien</b>	<u>\$20,000.00</u>	<u>Unknown</u>	<u>Secured Note</u>			<b>Describe the lien</b>			<b>Is the creditor an insider or related party?</b>			<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			<b>Is anyone else liable on this claim?</b>			<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)			<b>As of the petition filing date, the claim is:</b>			Check all that apply			<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
<b>Describe debtor's property that is subject to a lien</b>	<u>\$20,000.00</u>	<u>Unknown</u>																													
<u>Secured Note</u>																															
<b>Describe the lien</b>																															
<b>Is the creditor an insider or related party?</b>																															
<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes																															
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<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)																															
<b>As of the petition filing date, the claim is:</b>																															
Check all that apply																															
<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed																															

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<b>2.7</b> <u>Costigan, Carlton</u> <small>Creditor's Name</small> <u>2 Perimeter Way South</u> <u>Suite 100W</u> <u>Birmingham, AL 35243</u> <small>Creditor's mailing address</small>  <small>Creditor's email address, if known</small>  <b>Date debt was incurred</b>  <b>Last 4 digits of account number</b>  <b>Do multiple creditors have an interest in the same property?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	<table border="0" style="width: 100%;"> <tr> <td style="width: 60%;"><b>Describe debtor's property that is subject to a lien</b></td> <td style="width: 20%; text-align: right;"><u>\$12,000.00</u></td> <td style="width: 20%; text-align: right;"><u>Unknown</u></td> </tr> <tr> <td colspan="3"><u>Secured Note</u></td> </tr> <tr> <td colspan="3"><b>Describe the lien</b></td> </tr> <tr> <td colspan="3"><b>Is the creditor an insider or related party?</b></td> </tr> <tr> <td colspan="3"> <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes         </td> </tr> <tr> <td colspan="3"><b>Is anyone else liable on this claim?</b></td> </tr> <tr> <td colspan="3"> <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)         </td> </tr> <tr> <td colspan="3"><b>As of the petition filing date, the claim is:</b></td> </tr> <tr> <td colspan="3">Check all that apply</td> </tr> <tr> <td colspan="3"> <input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed         </td> </tr> </table>	<b>Describe debtor's property that is subject to a lien</b>	<u>\$12,000.00</u>	<u>Unknown</u>	<u>Secured Note</u>			<b>Describe the lien</b>			<b>Is the creditor an insider or related party?</b>			<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			<b>Is anyone else liable on this claim?</b>			<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)			<b>As of the petition filing date, the claim is:</b>			Check all that apply			<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
<b>Describe debtor's property that is subject to a lien</b>	<u>\$12,000.00</u>	<u>Unknown</u>																													
<u>Secured Note</u>																															
<b>Describe the lien</b>																															
<b>Is the creditor an insider or related party?</b>																															
<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes																															
<b>Is anyone else liable on this claim?</b>																															
<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)																															
<b>As of the petition filing date, the claim is:</b>																															
Check all that apply																															
<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed																															

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<b>2.8</b> <u>Freedman, Robert</u> <small>Creditor's Name</small>	<table border="0" style="width: 100%;"> <tr> <td style="width: 60%;"><b>Describe debtor's property that is subject to a lien</b></td> <td style="width: 20%; text-align: right;"><u>\$100,000.00</u></td> <td style="width: 20%; text-align: right;"><u>Unknown</u></td> </tr> </table>	<b>Describe debtor's property that is subject to a lien</b>	<u>\$100,000.00</u>	<u>Unknown</u>
<b>Describe debtor's property that is subject to a lien</b>	<u>\$100,000.00</u>	<u>Unknown</u>		

Debtor <u>Xenonics Holdings, Inc.</u> <small>Name</small> <hr/> Creditor's Name <hr/> 226 23rd Street Santa Monica, CA 90402 <hr/> Creditor's mailing address <hr/> Creditor's email address, if known <hr/> <b>Date debt was incurred</b> <hr/> <b>Last 4 digits of account number</b> <hr/> <b>Do multiple creditors have an interest in the same property?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority. <hr/>	Case number (if know) _____  <b>Secured Note</b> <hr/> <b>Describe the lien</b> <hr/> <b>Is the creditor an insider or related party?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <b>Is anyone else liable on this claim?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)  <b>As of the petition filing date, the claim is:</b> Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
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<b>2.9</b> <u>Gisler, Reto &amp; Lynn</u> <small>Creditor's Name</small> <hr/> 3188 W. Canyon Avenue San Diego, CA 92123 <hr/> Creditor's mailing address <hr/> Creditor's email address, if known <hr/> <b>Date debt was incurred</b> <hr/> <b>Last 4 digits of account number</b> <hr/> <b>Do multiple creditors have an interest in the same property?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority. <hr/>	<table border="0" style="width: 100%;"> <tr> <td style="width: 60%;"><b>Describe debtor's property that is subject to a lien</b></td> <td style="width: 20%; text-align: right;"><u>\$18,000.00</u></td> <td style="width: 20%; text-align: right;"><u>Unknown</u></td> </tr> </table> <b>Secured Note</b> <hr/> <b>Describe the lien</b> <hr/> <b>Is the creditor an insider or related party?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <b>Is anyone else liable on this claim?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)  <b>As of the petition filing date, the claim is:</b> Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>Describe debtor's property that is subject to a lien</b>	<u>\$18,000.00</u>	<u>Unknown</u>
<b>Describe debtor's property that is subject to a lien</b>	<u>\$18,000.00</u>	<u>Unknown</u>		

  

<b>2.10</b> <u>Gordon, Trevor</u> <small>Creditor's Name</small> <hr/> 5 Norman Place Greenville, SC 29615 <hr/> Creditor's mailing address <hr/> Creditor's email address, if known <hr/> <b>Date debt was incurred</b> <hr/> <b>Last 4 digits of account number</b> <hr/> <b>Do multiple creditors have an interest in the same property?</b> <input type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority. <hr/>	<table border="0" style="width: 100%;"> <tr> <td style="width: 60%;"><b>Describe debtor's property that is subject to a lien</b></td> <td style="width: 20%; text-align: right;"><u>\$10,000.00</u></td> <td style="width: 20%; text-align: right;"><u>Unknown</u></td> </tr> </table> <b>Secured Note</b> <hr/> <b>Describe the lien</b> <hr/> <b>Is the creditor an insider or related party?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <b>Is anyone else liable on this claim?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)  <b>As of the petition filing date, the claim is:</b> Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>Describe debtor's property that is subject to a lien</b>	<u>\$10,000.00</u>	<u>Unknown</u>
<b>Describe debtor's property that is subject to a lien</b>	<u>\$10,000.00</u>	<u>Unknown</u>		

Debtor Xenonics Holdings, Inc. Case number (if know) \_\_\_\_\_  
Name☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.☐ Contingent☐ Unliquidated☐ Disputed2.1  
1High Speed Aggregate Inc.

Creditor's Name

8480 East Orchard Road  
Greenwood Village, CO  
80111

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

Secured Note\$20,000.00Unknown

Describe the lien

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed2.1  
2Iconic Holdings

Creditor's Name

2251 San Diego Ave, Ste  
B150  
San Diego, CA 92110

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

Secured Note\$82,500.00Unknown

Describe the lien

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed2.1  
3JSJ Investments

Creditor's Name

6060 N Central Expressway  
Suite 500  
Dallas, TX 75206

Creditor's mailing address

Describe debtor's property that is subject to a lien

Secured Note\$55,000.00Unknown

Describe the lien



Debtor <u>Xenonics Holdings, Inc.</u> <small>Name</small>	Case number (if know) _____
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Creditor's email address, if known  <b>Date debt was incurred</b>  <b>Last 4 digits of account number</b>  <b>Do multiple creditors have an interest in the same property?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	<b>Is the creditor an insider or related party?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <b>Is anyone else liable on this claim?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)  <b>As of the petition filing date, the claim is:</b> Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
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2.1 4	<b>Kennedy, Jeffrey</b> <small>Creditor's Name</small> 28412 Via Mondano San Juan Capistrano, CA 92675 <small>Creditor's mailing address</small>  <small>Creditor's email address, if known</small>  <b>Date debt was incurred</b>  <b>Last 4 digits of account number</b>  <b>Do multiple creditors have an interest in the same property?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	<b>Describe debtor's property that is subject to a lien</b> Secured Note  <b>Describe the lien</b>  <b>Is the creditor an insider or related party?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <b>Is anyone else liable on this claim?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)  <b>As of the petition filing date, the claim is:</b> Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$50,000.00	Unknown
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2.1 5	<b>Konsky, James &amp; Joni</b> <small>Creditor's Name</small> 3105 Lydia Lane Bellmore, NY 11710 <small>Creditor's mailing address</small>  <small>Creditor's email address, if known</small>  <b>Date debt was incurred</b>  <b>Last 4 digits of account number</b>  <b>Do multiple creditors have an interest in the same property?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	<b>Describe debtor's property that is subject to a lien</b> Secured Note  <b>Describe the lien</b>  <b>Is the creditor an insider or related party?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <b>Is anyone else liable on this claim?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)  <b>As of the petition filing date, the claim is:</b> Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$15,000.00	Unknown
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Debtor Xenonics Holdings, Inc. Case number (if know) \_\_\_\_\_  
Name

2.1 6	Magerman, Alan	Describe debtor's property that is subject to a lien	\$50,000.00	Unknown
	Creditor's Name	Secured Note		
	7371 Alicante Road Carlsbad, CA 92009	Describe the lien		
	Creditor's mailing address			
	Creditor's email address, if known	Is the creditor an insider or related party?		
		<input checked="" type="checkbox"/> No		
		<input type="checkbox"/> Yes		
	Date debt was incurred	Is anyone else liable on this claim?		
		<input checked="" type="checkbox"/> No		
	Last 4 digits of account number	<input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
	Do multiple creditors have an interest in the same property?	As of the petition filing date, the claim is:		
	<input checked="" type="checkbox"/> No	Check all that apply		
	<input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	<input type="checkbox"/> Contingent		
		<input type="checkbox"/> Unliquidated		
		<input type="checkbox"/> Disputed		

2.1 7	Magerman, Michael	Describe debtor's property that is subject to a lien	\$50,000.00	Unknown
	Creditor's Name	Secured Note		
	P.O. Box 1013 Poway, CA 92064	Describe the lien		
	Creditor's mailing address			
	Creditor's email address, if known	Is the creditor an insider or related party?		
		<input checked="" type="checkbox"/> No		
		<input type="checkbox"/> Yes		
	Date debt was incurred	Is anyone else liable on this claim?		
		<input checked="" type="checkbox"/> No		
	Last 4 digits of account number	<input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
	Do multiple creditors have an interest in the same property?	As of the petition filing date, the claim is:		
	<input checked="" type="checkbox"/> No	Check all that apply		
	<input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	<input type="checkbox"/> Contingent		
		<input type="checkbox"/> Unliquidated		
		<input type="checkbox"/> Disputed		

2.1 8	Murray Marion Goldstein Trust	Describe debtor's property that is subject to a lien	\$25,000.00	Unknown
	Creditor's Name	Secured Note		
	12271 San Sebastian Court Camarillo, CA 93012	Describe the lien		
	Creditor's mailing address			
	Creditor's email address, if known	Is the creditor an insider or related party?		
		<input checked="" type="checkbox"/> No		
		<input type="checkbox"/> Yes		
	Date debt was incurred	Is anyone else liable on this claim?		
		<input checked="" type="checkbox"/> No		

Debtor Xenonics Holdings, Inc.  
Name

Case number (if know) \_\_\_\_\_

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Last 4 digits of account number \_\_\_\_\_

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed2.1  
9

Nadel, Mark IRA

Creditor's Name

214 West 9th Street  
Onaga, KS 66521

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number \_\_\_\_\_

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

Secured Note

\$15,000.00

Unknown

Describe the lien

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed2.2  
0

Norman E. Karel Trust

Creditor's Name

7409 Via de Fortuna  
Carlsbad, CA 92009

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number \_\_\_\_\_

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

Secured Note

\$484,000.00

Unknown

Describe the lien

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed2.2  
1

Ozer, Scott

Describe debtor's property that is subject to a lien

\$10,000.00

Unknown

Debtor <u>Xenonics Holdings, Inc.</u> Name <hr/> Creditor's Name <hr/> 29800 Agoura Road #205 Agoura Hills, CA 91301 <hr/> Creditor's mailing address <hr/> <hr/> Creditor's email address, if known <hr/> <b>Date debt was incurred</b> <hr/> <b>Last 4 digits of account number</b> <hr/> <b>Do multiple creditors have an interest in the same property?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority. <hr/>	Case number (if know) _____  <b>Secured Note</b> <hr/> <b>Describe the lien</b> <hr/> <b>Is the creditor an insider or related party?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <b>Is anyone else liable on this claim?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)  <b>As of the petition filing date, the claim is:</b> Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
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<div style="border: 1px solid black; padding: 2px; display: inline-block;">2.2 2</div> <u>Paluska, Jr., William</u> Creditor's Name <hr/> 6202 Longridge Avenue Van Nuys, CA 91401 <hr/> Creditor's mailing address <hr/> <hr/> Creditor's email address, if known <hr/> <b>Date debt was incurred</b> <hr/> <b>Last 4 digits of account number</b> <hr/> <b>Do multiple creditors have an interest in the same property?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority. <hr/>	<table border="0" style="width: 100%;"> <tr> <td style="width: 60%;"><b>Describe debtor's property that is subject to a lien</b></td> <td style="width: 20%; text-align: right;"><u>\$25,000.00</u></td> <td style="width: 20%; text-align: right;"><u>Unknown</u></td> </tr> </table> <b>Secured Note</b> <hr/> <b>Describe the lien</b> <hr/> <b>Is the creditor an insider or related party?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <b>Is anyone else liable on this claim?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)  <b>As of the petition filing date, the claim is:</b> Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>Describe debtor's property that is subject to a lien</b>	<u>\$25,000.00</u>	<u>Unknown</u>
<b>Describe debtor's property that is subject to a lien</b>	<u>\$25,000.00</u>	<u>Unknown</u>		

<div style="border: 1px solid black; padding: 2px; display: inline-block;">2.2 3</div> <u>Perez, David</u> Creditor's Name <hr/> 1155 Camino Del Mar #418 Del Mar, CA 92014 <hr/> Creditor's mailing address <hr/> <hr/> Creditor's email address, if known <hr/> <b>Date debt was incurred</b> <hr/> <b>Last 4 digits of account number</b> <hr/>	<table border="0" style="width: 100%;"> <tr> <td style="width: 60%;"><b>Describe debtor's property that is subject to a lien</b></td> <td style="width: 20%; text-align: right;"><u>\$25,000.00</u></td> <td style="width: 20%; text-align: right;"><u>Unknown</u></td> </tr> </table> <b>Secured Note</b> <hr/> <b>Describe the lien</b> <hr/> <b>Is the creditor an insider or related party?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <b>Is anyone else liable on this claim?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)	<b>Describe debtor's property that is subject to a lien</b>	<u>\$25,000.00</u>	<u>Unknown</u>
<b>Describe debtor's property that is subject to a lien</b>	<u>\$25,000.00</u>	<u>Unknown</u>		

Debtor Xenonics Holdings, Inc.  
Name

Case number (if know) \_\_\_\_\_

**Do multiple creditors have an interest in the same property?**☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.**As of the petition filing date, the claim is:**

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed2.2  
4

Posner, Adam

Creditor's Name

1316 Sheridan Road  
Highland Park, IL 60035

Creditor's mailing address

Creditor's email address, if known

**Date debt was incurred****Last 4 digits of account number****Do multiple creditors have an interest in the same property?**☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.**Describe debtor's property that is subject to a lien**

Secured Note

\$25,000.00

Unknown

**Describe the lien****Is the creditor an insider or related party?**☒ No☐ Yes**Is anyone else liable on this claim?**☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)**As of the petition filing date, the claim is:**

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed2.2  
5

Posner, Steve

Creditor's Name

SJP Investors  
218 Augusta Court  
Roslyn, NY 11576

Creditor's mailing address

Creditor's email address, if known

**Date debt was incurred****Last 4 digits of account number****Do multiple creditors have an interest in the same property?**☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.**Describe debtor's property that is subject to a lien**

Secured Note

\$188,320.00

Unknown

**Describe the lien****Is the creditor an insider or related party?**☒ No☐ Yes**Is anyone else liable on this claim?**☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)**As of the petition filing date, the claim is:**

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed2.2  
6

Rubin, Paul &amp; Rina

Creditor's Name

35 Woodcut Lane  
Roslyn Heights, NY 11577

Creditor's mailing address

**Describe debtor's property that is subject to a lien**

Secured Note

\$10,000.00

Unknown

**Describe the lien**

Debtor Xenonics Holdings, Inc.  
Name

Case number (if know) \_\_\_\_\_

Creditor's email address, if known \_\_\_\_\_

Date debt was incurred \_\_\_\_\_

Last 4 digits of account number \_\_\_\_\_

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.2  
7

Schlachet, David

Creditor's Name

231-33 10th Avenue, Apr 9B  
New York, NY 10011

Creditor's mailing address

Creditor's email address, if known \_\_\_\_\_

Date debt was incurred \_\_\_\_\_

Last 4 digits of account number \_\_\_\_\_

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

Secured Note

\$20,000.00

Unknown

Describe the lien

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.2  
8

Schmutter, Norman

Creditor's Name

1415 Queen Anne Rd  
Suite 206  
Teaneck, NJ 07666

Creditor's mailing address

Creditor's email address, if known \_\_\_\_\_

Date debt was incurred \_\_\_\_\_

Last 4 digits of account number \_\_\_\_\_

Do multiple creditors have an interest in the same property?

Describe debtor's property that is subject to a lien

Secured Note

\$75,000.00

Unknown

Describe the lien

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

Debtor Xenonics Holdings, Inc. Case number (if know) \_\_\_\_\_  
Name☒ No☐ Yes. Specify each creditor,  
including this creditor and its relative  
priority.☐ Contingent☐ Unliquidated☐ Disputed2.2  
9

Schulman, Rachel

Creditor's Name

18 Radnor Road  
Great Neck, NY 11023

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an  
interest in the same property?☒ No☐ Yes. Specify each creditor,  
including this creditor and its relative  
priority.

Describe debtor's property that is subject to a lien

Secured Note

\$25,000.00

Unknown

Describe the lien

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed2.3  
0

Schumsky, Arnold

Creditor's Name

145 East 27th Street  
New York, NY 10016

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an  
interest in the same property?☒ No☐ Yes. Specify each creditor,  
including this creditor and its relative  
priority.

Describe debtor's property that is subject to a lien

Secured Note

\$50,000.00

Unknown

Describe the lien

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed2.3  
1

Shea, Darin

Creditor's Name

10061 Riverside Drive S-600  
North Hollywood, CA 91602

Creditor's mailing address

Describe debtor's property that is subject to a lien

Secured Note

\$28,000.00

Unknown

Describe the lien

Debtor Xenonics Holdings, Inc. Case number (if know) \_\_\_\_\_  
Name**Is the creditor an insider or related party?**☒ No☐ Yes**Is anyone else liable on this claim?**☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Creditor's email address, if known

**Date debt was incurred****Last 4 digits of account number****Do multiple creditors have an interest in the same property?**☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.**As of the petition filing date, the claim is:**

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed2.3  
2**SpiderNet LLC**

Creditor's Name

312 S Beverly Drive, Unit  
7387  
Beverly Hills, CA 90212

Creditor's mailing address

**Describe debtor's property that is subject to a lien**  
Secured Note

\$25,000.00

Unknown

**Describe the lien****Is the creditor an insider or related party?**☒ No☐ Yes**Is anyone else liable on this claim?**☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Creditor's email address, if known

**Date debt was incurred****Last 4 digits of account number****Do multiple creditors have an interest in the same property?**☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.**As of the petition filing date, the claim is:**

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed2.3  
3**Stephen Bock Roth IRA**

Creditor's Name

2 Perimeter Park South  
Suite 100W  
Birmingham, AL 35243

Creditor's mailing address

**Describe debtor's property that is subject to a lien**  
Secured Note

\$15,000.00

Unknown

**Describe the lien****Is the creditor an insider or related party?**☒ No☐ Yes**Is anyone else liable on this claim?**☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Creditor's email address, if known

**Date debt was incurred****Last 4 digits of account number****Do multiple creditors have an interest in the same property?**☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.**As of the petition filing date, the claim is:**

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed



Debtor Xenonics Holdings, Inc. Case number (if known) \_\_\_\_\_  
Name

2.3 4	Sunkin, Neil <small>Creditor's Name</small>	Describe debtor's property that is subject to a lien Secured Note	\$20,000.00	Unknown
	22908 Gershwin Drive Woodland Hills, CA 91364 <small>Creditor's mailing address</small>	Describe the lien		
	<small>Creditor's email address, if known</small>	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Date debt was incurred	Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
	Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.			

2.3 5	Ted Aroney Living Trust <small>Creditor's Name</small>	Describe debtor's property that is subject to a lien Secured Note	\$25,000.00	Unknown
	P.O. Box 675447 Rancho Santa Fe, CA 92067 <small>Creditor's mailing address</small>	Describe the lien		
	<small>Creditor's email address, if known</small>	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Date debt was incurred	Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
	Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.			

2.3 6	The Burbridge Family Trust <small>Creditor's Name</small>	Describe debtor's property that is subject to a lien Secured Note	\$10,000.00	Unknown
	11899 Aragon Way Nevada City, CA 95959 <small>Creditor's mailing address</small>	Describe the lien		
	<small>Creditor's email address, if known</small>	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Date debt was incurred	Is anyone else liable on this claim? <input checked="" type="checkbox"/> No		

Debtor Xenonics Holdings, Inc.  
Name

Case number (if know) \_\_\_\_\_

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Last 4 digits of account number \_\_\_\_\_

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed2.3  
7

The Thomas Wallace Trust

Creditor's Name

17644 Gledhill Street  
Northridge, CA 91325

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number \_\_\_\_\_

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

Secured Note

\$20,000.00

Unknown

Describe the lien

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed2.3  
8

Vernest Howard-Bercerra

Creditor's Name

2 Perimeter Park South  
Suite 100W  
Birmingham, AL 35243

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number \_\_\_\_\_

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

Secured Note

\$15,000.00

Unknown

Describe the lien

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed2.3  
9Vista Capital Investments  
LLC

Describe debtor's property that is subject to a lien

\$75,000.00

Unknown

Debtor Xenonics Holdings, Inc. Case number (if know) \_\_\_\_\_  
Name

Creditor's Name

406 9th Avenue, Ste 201  
San Diego, CA 92101

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an  
interest in the same property?☒ No  
☐ Yes. Specify each creditor,  
including this creditor and its relative  
priority.

Secured Note

Describe the lien

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed2.4  
0

Wong, Derek

Creditor's Name

2 Perimeter Park South  
Suite 100W  
Birmingham, AL 35243

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an  
interest in the same property?☒ No  
☐ Yes. Specify each creditor,  
including this creditor and its relative  
priority.

Describe debtor's property that is subject to a lien

Secured Note

\$25,000.00

Unknown

Describe the lien

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed2.4  
1

Wong, Holly

Creditor's Name

2 Perimeter Park South  
Suite 100 W  
Birmingham, AL 35243

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Describe debtor's property that is subject to a lien

Secured Note

\$10,000.00

Unknown

Describe the lien

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Debtor Xenonics Holdings, Inc.  
Name

Case number (if know) \_\_\_\_\_

**Do multiple creditors have an interest in the same property?**☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.**As of the petition filing date, the claim is:**

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$3,630,820.0  
0**Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did  
you enter the related creditor?Last 4 digits of  
account number for  
this entity

**Fill in this information to identify the case:**Debtor name Xenonics Holdings, Inc.United States Bankruptcy Court for the: SOUTHERN DISTRICT OF CALIFORNIA

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1: List All Creditors with PRIORITY Unsecured Claims****1. Do any creditors have priority unsecured claims?** (See 11 U.S.C. § 507).☐ No. Go to Part 2.☒ Yes. Go to line 2.**2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part.** If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

		Total claim	Priority amount
2.1	Priority creditor's name and mailing address Anderson, Lupita 6673 Corte Maria Carlsbad, CA 92009  Date or dates debt was incurred  Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: Unpaid wages; Accrued vacation; Reimbursement of Insurance Premium  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$13,243.00 \$2,767.00
2.2	Priority creditor's name and mailing address Coley, Carol 1855 Da Gama Court Escondido, CA 92026  Date or dates debt was incurred  Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: Unpaid wages; Accrued vacation; Reimbursement of Insurance Premium  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,402.00 \$915.00

Debtor	Xenonics Holdings, Inc. <small>Name</small>	Case number (if known)		
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2.3	Priority creditor's name and mailing address Huynh, David 841 Millbrook Place Escondido, CA 92026	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$4,070.00	\$1,664.00
Date or dates debt was incurred		Basis for the claim: Unpaid wages; Accrued vacation; Reimbursement of Insurance Premium		
Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

  

2.4	Priority creditor's name and mailing address Kay, Richard 6185 Blue Dawn Trail San Diego, CA 92130	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$58,775.00	\$12,475.00
Date or dates debt was incurred		Basis for the claim: Unpaid wages; Accrued vacation; Reimbursement of Insurance Premium		
Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

  

2.5	Priority creditor's name and mailing address Kennedy, Jeffrey 28412 Via Mondano San Juan Capistrano, CA 92675	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$171,846.00	\$12,475.00
Date or dates debt was incurred		Basis for the claim: Unpaid wages; Accrued vacation; Reimbursement of Insurance Premium		
Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

  

2.6	Priority creditor's name and mailing address Magerman, Alan 7371 Alicante Road Carlsbad, CA 92009	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$168,759.07	\$12,475.00
Date or dates debt was incurred		Basis for the claim: Unpaid wages; Accrued vacation; Reimbursement of Insurance Premium		
Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Debtor	Xenonics Holdings, Inc. Name	Case number (if known)	
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2.7	Priority creditor's name and mailing address Wolf, Mary 1410 San Simeon Street Oceanside, CA 92054	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$1,647.00	\$694.00
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Date or dates debt was incurred	Basis for the claim: Reimbursement of Insurance Premium
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Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

			Amount of claim
3.1	Nonpriority creditor's name and mailing address Ace Industries, Inc. 738 Design Court, Suite 302 Chula Vista, CA 91911  Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>Credit Debt</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$11,746.68
3.2	Nonpriority creditor's name and mailing address AdvanTel Networks 2222 Trade Zone Blvd. San Jose, CA 95131-1845  Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>Credit Debt</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,467.46
3.3	Nonpriority creditor's name and mailing address AFLAC 1932 Wynnton Road Columbus, GA 31999-2000  Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>Credit Debt</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
3.4	Nonpriority creditor's name and mailing address AT Conference P.O. Box 2939 Southampton, NY 11969  Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>Credit Debt</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$15.15
3.5	Nonpriority creditor's name and mailing address Austin Precision Products, Inc dba LaRue Tactical 850 County Road 177 Leander, TX 78641  Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>Credit Debt</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$34,900.00

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3.6	<b>Nonpriority creditor's name and mailing address</b> Biderman, Charles 3 Harbor Drive, Suite 112 Sausalito, CA 94965  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><u>\$0.00</u></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Notice Only</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.7	<b>Nonpriority creditor's name and mailing address</b> California Bank & Trust P.O. Box 30833 Salt Lake City, UT 84130  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><u>\$51,301.78</u></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Credit Debt</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.8	<b>Nonpriority creditor's name and mailing address</b> Colex and Associates, Inc. P.O. Box 700 Annandale, VA 22003  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><u>\$60,000.00</u></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Credit Debt</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.9	<b>Nonpriority creditor's name and mailing address</b> Cornerstone Machining, Inc. 4870 Lehrer Drive San Diego, CA 92117  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><u>\$12,723.10</u></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Credit Debt</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.10	<b>Nonpriority creditor's name and mailing address</b> CT Corporation P.O. Box 4349 Carol Stream, IL 60197-4349  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><u>\$676.00</u></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Credit Debt</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.11	<b>Nonpriority creditor's name and mailing address</b> Cuker Interactive LLC 320 S Cedros Ave, Ste 200 Solana Beach, CA 92075  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><u>\$30,900.00</u></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Credit Debt</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.12	<b>Nonpriority creditor's name and mailing address</b> Darmark Corporation 13225 Gregg Street Poway, CA 92064  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><u>\$12,370.69</u></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Credit Debt</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.13	<b>Nonpriority creditor's name and mailing address</b> Diversified Business Solutions 9771 Clairemont Mesa Blvd Suite A San Diego, CA 92124  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Notice Only</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.14	<b>Nonpriority creditor's name and mailing address</b> Eklund Properties, Inc. P.O.Box 420834 San Diego, CA 92142  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Credit Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$75,044.53
3.15	<b>Nonpriority creditor's name and mailing address</b> FedEx P.O. Box 7221 Pasadena, CA 91109-7221  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Credit Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$13.78
3.16	<b>Nonpriority creditor's name and mailing address</b> FFG Valuations Inc. 555 Anton Blvd, Ste 1000 Costa Mesa, CA 92626  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Credit Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$22,750.00
3.17	<b>Nonpriority creditor's name and mailing address</b> First Choice Services 6496 Marindustry Place Suite C San Diego, CA 92121  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Credit Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$365.00
3.18	<b>Nonpriority creditor's name and mailing address</b> First Trust Co of Onaga fbo Mark Nadel 214 West 9th Street Onaga, KS 66521  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Credit Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,007.58
3.19	<b>Nonpriority creditor's name and mailing address</b> Flat Iron Capital P.O. Box 712195 Denver, CO 80271-2195  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Credit Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$858.00

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3.20	<b>Nonpriority creditor's name and mailing address</b> Fox, Allen 103 Victory Drive Jupiter, FL 33477 Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Accrued Director Fees</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$30,000.00
<hr/>			
3.21	<b>Nonpriority creditor's name and mailing address</b> Graywacke Engineering, Inc. 120 Industrial Drive Mansfield, OH 44904 Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Credit Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,200.00
<hr/>			
3.22	<b>Nonpriority creditor's name and mailing address</b> Howard IP Law Group PC P.O. Box 226 Fort Washington, PA 19034 Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Credit Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,155.00
<hr/>			
3.23	<b>Nonpriority creditor's name and mailing address</b> Interwest Transfer Co., Inc. 1981 Murray Holladay Rd, Ste 100 P.O. Box 17136 Salt Lake City, UT 84117 Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Credit Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,298.92
<hr/>			
3.24	<b>Nonpriority creditor's name and mailing address</b> IPFS Corporation P.O. Box 100391 Pasadena, CA 91189-0391 Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Notice Only</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
<hr/>			
3.25	<b>Nonpriority creditor's name and mailing address</b> Isaac Management/David Perez 1155 Camino Del Mar #418 Del Mar, CA 92014 Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Credit Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,672.61
<hr/>			
3.26	<b>Nonpriority creditor's name and mailing address</b> IT TechPros Inc. 330 Rancheros Dr. #138 San Marcos, CA 92069 Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Credit Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$5,499.82

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3.27	<b>Nonpriority creditor's name and mailing address</b> LightWave PDL Inc. 1216 E. Lexington Ave Pomona, CA 91766  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;">\$26,000.00</span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Credit Debt</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.28	<b>Nonpriority creditor's name and mailing address</b> Mahoney Software System 1938 Kellogg Avenue Carlsbad, CA 92008  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;">\$225.00</span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Credit Debt</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.29	<b>Nonpriority creditor's name and mailing address</b> Metro Fire & Safety 2733 Via Orange Way, Ste 103 Spring Valley, CA 91978  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;">\$92.50</span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Credit Debt</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.30	<b>Nonpriority creditor's name and mailing address</b> Mitchell, Anthony 1707 Hilo Drive Vista, CA 92081  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;">\$8,180.26</span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Credit Debt</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.31	<b>Nonpriority creditor's name and mailing address</b> NASDAQ OMX Corp Solutions c/o Wells Fargo Bank NA Lockbox 11700 POBox 8500 Philadelphia, PA 19178-0700  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;">\$1,263.00</span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Credit Debt</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.32	<b>Nonpriority creditor's name and mailing address</b> Neil G. Berkman Associates 3159 Steven Drive Encino, CA 91436  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;">\$102,017.13</span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Credit Debt</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.33	<b>Nonpriority creditor's name and mailing address</b> Palmer, Gary 6936 Florido Road Las Vegas, NV 89178  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;">\$7,233.00</span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Credit Debt</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.34	<b>Nonpriority creditor's name and mailing address</b> Paychex, Inc. 10150 Meanley Drive Ste 200 San Diego, CA 92131  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><u>\$0.00</u></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Notice Only</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.35	<b>Nonpriority creditor's name and mailing address</b> Purchase Power P.O. Box 371874 Pittsburgh, PA 15250-7874  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><u>\$76.44</u></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Credit Debt</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.36	<b>Nonpriority creditor's name and mailing address</b> Robinson, Carol 6334 Streamview Drive San Diego, CA 92115  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><u>\$7,920.00</u></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Credit Debt</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.37	<b>Nonpriority creditor's name and mailing address</b> RR Donnelly Financial Inc P.O. Box 932721 Cleveland, OH 44193  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><u>\$28,606.00</u></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Credit Debt</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.38	<b>Nonpriority creditor's name and mailing address</b> SDG&E P.O. Box 25111 Santa Ana, CA 92799  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><u>\$1,038.39</u></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Utilities</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.39	<b>Nonpriority creditor's name and mailing address</b> Shapiro, Brad 16 Newcastle Lane Laguna Niguel, CA 92677  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><u>\$30,000.00</u></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Accrued Director Fees</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.40	<b>Nonpriority creditor's name and mailing address</b> Shred San Diego LLC P.O. Box 84566 San Diego, CA 92138  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><u>\$180.00</u></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Credit Debt</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

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3.41	<b>Nonpriority creditor's name and mailing address</b> Singer Lewak 10960 Wilshire Blvd Suite 700, 7th Floor Los Angeles, CA 90024  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Credit Debt</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$248,242.00</b>
<hr/>			
3.42	<b>Nonpriority creditor's name and mailing address</b> SoCal Transportation Attn: Gary Croft 1219 E. Barham Drive #103 San Marcos, CA 92078  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Credit Debt</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$9,380.00</b>
<hr/>			
3.43	<b>Nonpriority creditor's name and mailing address</b> Standard Insurance Company 75 Remittance Drive Ste 1396 Chicago, IL 60675  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Credit Debt</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$4,063.50</b>
<hr/>			
3.44	<b>Nonpriority creditor's name and mailing address</b> Strategic Value Advertising 500 8th Avenue, Ste 800 New York, NY 10018  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Credit Debt</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$5,750.00</b>
<hr/>			
3.45	<b>Nonpriority creditor's name and mailing address</b> SunMaster Products Inc. 276 Trade Street San Marcos, CA 92078  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Credit Debt</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$9,800.00</b>
<hr/>			
3.46	<b>Nonpriority creditor's name and mailing address</b> TelePacific Communications P.O.Box 509013 San Diego, CA 92150  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Credit Debt</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$2,047.93</b>
<hr/>			
3.47	<b>Nonpriority creditor's name and mailing address</b> The Hartford P.O. Box 660916 Dallas, TX 75266-0916  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Credit Debt</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$1,364.04</b>

Debtor	Xenonics Holdings, Inc. <small>Name</small>	Case number (if known) _____
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3.48	<b>Nonpriority creditor's name and mailing address</b> Toshiba Financial Services P.O. Box 41602 Philadelphia, PA 19101-1602  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><u>\$1,618.17</u></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Credit Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.49	<b>Nonpriority creditor's name and mailing address</b> TroyGould PC 1801 Century Park East 16th Floor Los Angeles, CA 90067  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><u>\$61,045.51</u></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Credit Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.50	<b>Nonpriority creditor's name and mailing address</b> Tyco Integrated Security LLC P.O. Box 371967 Pittsburgh, PA 15250-7967  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><u>\$632.52</u></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Credit Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.51	<b>Nonpriority creditor's name and mailing address</b> U.S. Securities & Exchange Com  Washington, DC 20549  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><u>\$0.00</u></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Notice Only</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.52	<b>Nonpriority creditor's name and mailing address</b> Unlimited Services 2535 Camino Del Rio South Suite 205 San Diego, CA 92108  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><u>\$1,290.00</u></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Credit Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.53	<b>Nonpriority creditor's name and mailing address</b> Vanorsdale Insurance Service 6165 Greenwich Drive, Ste 200 San Diego, CA 92122  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><u>\$1,321.00</u></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Credit Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.54	<b>Nonpriority creditor's name and mailing address</b> Vinatronic, Inc. 15571 Industry Lane Huntington Beach, CA 92649  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><u>\$0.00</u></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Notice Only</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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Debtor Xenonics Holdings, Inc. Case number (if known) \_\_\_\_\_

Name

3.55 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* \$964.40

Waste Management  
P.O. Box 541065  
Los Angeles, CA 90054-1065

☐ Contingent  
☐ Unliquidated  
☐ Disputed

**Date(s) debt was incurred** \_\_\_\_\_  
**Last 4 digits of account number** \_\_\_\_\_

**Basis for the claim:** Credit Debt

Is the claim subject to offset? ☒ No ☐ Yes

3.56 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* \$20,645.00

Windes & McClaughry  
111 West Ocean Blvd  
22nd Floor  
Long Beach, CA 90801

☐ Contingent  
☐ Unliquidated  
☐ Disputed

**Date(s) debt was incurred** \_\_\_\_\_  
**Last 4 digits of account number** \_\_\_\_\_

**Basis for the claim:** Credit Debt

Is the claim subject to offset? ☒ No ☐ Yes

**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address

On which line in Part 1 or Part 2 is the related creditor (if any) listed?

Last 4 digits of account number, if any

**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2

Lines 5a + 5b = 5c.

Total of claim amounts	
5a.	\$ 419,742.07
5b. +	\$ 943,961.89
5c.	\$ 1,363,703.96

**Fill in this information to identify the case:**Debtor name Xenonics Holdings, Inc.United States Bankruptcy Court for the: SOUTHERN DISTRICT OF CALIFORNIA

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases**

12/15

**Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.****1. Does the debtor have any executory contracts or unexpired leases?**☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal* (Official Form 206A/B).*Property***2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**2.1. State what the contract or lease is for and the nature of the debtor's interest Lease for Avaya PlatformState the term remaining unknown

List the contract number of any government contract \_\_\_\_\_

AdvanTel Networks  
2222 Trade Zone Blvd.  
San Jose, CA 95131-18452.2. State what the contract or lease is for and the nature of the debtor's interest Lease for copiersState the term remaining Expires February 22, 2017

List the contract number of any government contract \_\_\_\_\_

Diversified Business Solutions  
9771 Clairemont Mesa Blvd  
Suite A  
San Diego, CA 921242.3. State what the contract or lease is for and the nature of the debtor's interest Office Building Lease  
3186 Lionshead Avenue,  
Suite 100, Carlsbad, CA  
92110State the term remaining Expires March 31, 2019

List the contract number of any government contract \_\_\_\_\_

Eklund Properties, Inc.  
P.O.Box 420834  
San Diego, CA 921422.4. State what the contract or lease is for and the nature of the debtor's interest Lease/Rental for  
ShredderState the term remaining unknown

List the contract number of any government contract \_\_\_\_\_

Shred San Diego LLC  
P.O. Box 84566  
San Diego, CA 92138



**Fill in this information to identify the case:**Debtor name Xenonics Holdings, Inc.United States Bankruptcy Court for the: SOUTHERN DISTRICT OF CALIFORNIA

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 207****Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

12/15

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

**Part 1: Income****1. Gross revenue from business**☐ None.**Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year**For prior year:  
From 1/01/2015 to 12/31/2015**Sources of revenue**  
Check all that apply☒ Operating a business☐ Other \_\_\_\_\_**Gross revenue**  
(before deductions and exclusions)

\$15,195.00

For year before that:  
From 10/01/2014 to 9/30/2015☒ Operating a business☐ Other \_\_\_\_\_

\$1,441,000.00

For the fiscal year:  
From 10/01/2013 to 9/30/2014☒ Operating a business☐ Other \_\_\_\_\_

\$830,000.00

**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None.**Description of sources of revenue****Gross revenue from each source**  
(before deductions and exclusions)**Part 2: List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,225. (This amount may be adjusted on 4/01/16 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None.**Creditor's Name and Address****Dates****Total amount of value****Reasons for payment or transfer**  
*Check all that apply*

Debtor Xenonics Holdings, Inc.

Case number (if known) \_\_\_\_\_

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. See attached list		\$73,600.23	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other____

**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,225. (This amount may be adjusted on 4/01/16 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.1. See attached list		\$53,356.76	

**5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Describe of the Property	Date	Value of property
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**6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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**Part 3: Legal Actions or Assignments****7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☒ None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
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**8. Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None**Part 4: Certain Gifts and Charitable Contributions****9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**

Debtor Xenonics Holdings, Inc.

Case number (if known) \_\_\_\_\_

☐ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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**Part 5: Certain Losses****10. All losses from fire, theft, or other casualty within 1 year before filing this case.**☐ None.

Description of the property lost and how the loss occurred	Amount of payments received for the loss <small>If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.  List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).</small>	Dates of loss	Value of property lost
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**Part 6: Certain Payments or Transfers****11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1. Solomon Ward 401 B Street, Suite 1200 San Diego, CA 92101		March 3, 2016	\$9,335.00
Email or website address			
Who made the payment, if not debtor?			

**12. Self-settled trusts of which the debtor is a beneficiary**

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.  
Do not include transfers already listed on this statement.

☐ None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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**13. Transfers not already listed on this statement**

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☐ None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
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**Part 7: Previous Locations****14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Debtor Xenonics Holdings, Inc.

Case number (if known) \_\_\_\_\_

☒ Does not apply

Address

Dates of occupancy  
From-To**Part 8: Health Care Bankruptcies****15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☒ No. Go to Part 9.
- ☐ Yes. Fill in the information below.

Facility name and address

Nature of the business operation, including type of services  
the debtor providesIf debtor provides meals  
and housing, number of  
patients in debtor's care**Part 9: Personally Identifiable Information****16. Does the debtor collect and retain personally identifiable information of customers?**

- ☒ No.
- ☐ Yes. State the nature of the information collected and retained.

**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?**

- ☐ No. Go to Part 10.
- ☒ Yes. Does the debtor serve as plan administrator?

☐ No Go to Part 10.☒ Yes. Fill in below:

Name of plan

Xenonics 401(k) Savings Plan

Employer identification number of the plan

EIN: 33-0735966

Has the plan been terminated?

- ☐ No
- ☒ Yes

**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units****18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ NoneFinancial Institution name and  
AddressLast 4 digits of  
account numberType of account or  
instrumentDate account was  
closed, sold,  
moved, or  
transferredLast balance  
before closing or  
transfer**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

Debtor Xenonics Holdings, Inc.

Case number (if known) \_\_\_\_\_

☐ None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Do you still have it?
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**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☐ None

Facility name and address	Names of anyone with access to it	Description of the contents	Do you still have it?
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**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own****21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☐ None**Part 12: Details About Environment Information**

For the purpose of Part 12, the following definitions apply:

*Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

*Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

*Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

**22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.**

- ☐ No.  
☐ Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
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**23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?**

- ☐ No.  
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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**24. Has the debtor notified any governmental unit of any release of hazardous material?**

- ☐ No.  
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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**Part 13: Details About the Debtor's Business or Connections to Any Business**

Debtor Xenonics Holdings, Inc.

Case number (if known) \_\_\_\_\_

**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☒ None

**Business name address****Describe the nature of the business****Employer Identification number**

Do not include Social Security number or ITIN.

**Dates business existed****26. Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

**Name and address****Date of service  
From-To**

26a.1. Robinson, Carol  
6334 Streamview Drive  
San Diego, CA 92115

Employee of Debtor

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

**Name and address****Date of service  
From-To**

26b.1. SingerLewak/Kathy Lawson  
10960 Wilshire Blvd  
Suite 700, 7th Floor  
Los Angeles, CA 90024

2007-2015

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

**Name and address****If any books of account and records are  
unavailable, explain why**

26c.1. Kay, Richard  
6185 Blue Dawn Trail  
San Diego, CA 92130

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None

**Name and address**

26d.1. U.S. Securities & Exchange Commission  
Washington, DC 20549

**27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☐ No

☒ Yes. Give the details about the two most recent inventories.

Debtor Xenonics Holdings, Inc.

Case number (if known) \_\_\_\_\_

	Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
27.1	Mary Wolf	09/30/15	535,003.00

**Name and address of the person who has possession of inventory records**

Kay, Richard  
6185 Blue Dawn Trail  
San Diego, CA 92130

**28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.**

Name	Address	Position and nature of any interest	% of interest, if any
Kay, Richard	6185 Blue Dawn Trail San Diego, CA 92130	Chief Financial Officer	

**29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?**

- ☐ No  
☒ Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
Magerman, Alan	7371 Alicante Road Carlsbad, CA 92009	Chairman & Chief Executive Officer	Resigned February 2016
Kennedy, Jeffrey	28412 Via Mondano San Juan Capistrano, CA 92675	President & Chief Operating Officer	Resigned February 2016
Shapiro, Brad	16 Newcastle Lane Laguna Niguel, CA 92677	Director	Resigned February 2016
Fox, Allen	103 Victory Drive Jupiter, FL 33477	Director	Resigned February 2016

**30. Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☐ No  
☒ Yes. Identify below.

Debtor Xenonics Holdings, Inc.

Case number (if known) \_\_\_\_\_

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1	See attached list	\$202,444		
	Relationship to debtor			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No  
☐ Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No  
☐ Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

**Part 14: Signature and Declaration**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on March 9, 2016/s/ Richard S. Kay

Signature of individual signing on behalf of the debtor

Richard S. Kay

Printed name

Position or relationship to debtor Chief Financial OfficerAre additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☐ No  
☒ Yes



Payment History Report

Activity From: 12/8/2015 to 3/8/2016  
XENONICS HOLDINGS, INC. (XEN)

Check Number	Check Date	Name	Check Amount	Description
DM	12/10/2015	Transfirst LLC	42.00	Credit Card Service
DM	12/10/2015	Paychex	3,971.37	Payroll - 3 employees (Coley - Wolf - Huynh)
DM	12/10/2015	Paychex	2,340.93	Payroll Taxes
4713	12/10/2015	Paychex	2,003.93	Payroll manual check (Anderson)
DM	12/10/2015	Paychex	238.82	Payroll processing fee
017301	12/14/2015	Eklund Propperties, Inc.	10,000.00	Rent
DM	12/16/2015	Cal Bank & Trust	493.00	Payment on Credit Card balance
DM	12/23/2015	Paychex	3,952.28	Payroll - 3 employees (Coley - Wolf - Huynh)
DM	12/24/2015	Paychex	2,331.55	Payroll Taxes
4717	12/23/2015	Paychex	2,003.93	Payroll manual check (Anderson)
DM	12/24/2015	Waste Management	324.80	Garbage service
DM	12/24/2015	TelePacific	1,003.95	Telephone
DM	12/24/2015	SDG&E	1,038.95	Utility
DM	12/24/2015	IPFS	4,703.21	D&O Insurance premium
DM	12/28/2015	The Hartford	1,364.04	Workers Comp Insurance
17302	12/28/2015	Lupita Anderson	599.92	Expense reimbursement
17303	12/30/2015	Jeffrey P. Kennedy	5,000.00	Short Term Loan Repayment (to meet 12/24/15 payroll)
DM	1/6/2016	Aflac	102.36	Employee insurance
DM	1/8/2016	Paychex	3,983.21	Payroll - 3 employees (Coley - Wolf - Huynh)
DM	1/8/2016	Paychex	2,866.49	Payroll Taxes
4721	1/8/2016	Paychex	2,007.45	Payroll manual check (Anderson)
DM	1/11/2016	Transfirst LLC	42.00	Credit Card Service
DM	1/11/2016	Paychex	227.32	Payroll processing fee
Wire	1/12/2016	Wasseem Kabbara	5,000.00	Expense reimbursement for trip to Abu Dhabi
DM	1/12/2016	Cal Bank & Trust	30.00	Wire out transfer fee
DM	1/15/2016	Cashiers Check for Attorney Christain Curry	4,000.00	To deal with building lease foreclosure
DM	1/20/2016	Petty Cash	505.00	For Contract Admin Help
17304	1/28/2016	U.S. Treasury	1,066.55	Payroll Taxes
DM	1/29/2016	Cal Bank & Trust	30.00	Bank account fee
017306	2/8/2016	IT Tech Pros, Inc.	1,500.00	Computer Services
DM	2/9/2016	TelePacific	1,029.42	Telephone
DM	2/9/2016	SDG&E	1,017.29	Utility
DM	2/10/2016	Transfirst LLC	70.80	Credit Card Service
DM	2/10/2016	Paychex	429.66	Payroll processing fee
17307	2/19/2016	Petty Cash	600.00	For Contract Admin Help
17308	2/24/2016	Petty Cash	720.00	For Contract Admin Help
DM	2/29/2016	Cal Bank & Trust	30.00	Wire in transfer fee
Wire	3/3/2016	Solomon Ward Seidenwurm & Smith	6,900.00	BK Attorney
DM	3/3/2016	Cal Bank & Trust	30.00	Wire out transfer fee

Total: 73,600.23

## For Form 207 Part 2 Line 4 – Payments within 1 year to insiders

## MAGERMAN, ALAN P

Activity From: 3/8/2015 to 3/8/2016  
XENONICS HOLDINGS, INC. (XEN)

Check Number	Check Date	Vendor Number	Name	Check Amount	Description
017070	4/1/2015	MAG002	Alan P. Magerman	\$ 3,606.16	Interest payment due on Secured Note
017133	5/1/2015	MAG002	Alan P. Magerman	1,991.07	Reimbursed Health Insurance Premiums(3 months)
017242	9/21/2015	MAG002	Alan P. Magerman	5,000.00	Short Term Loan Repayment
017248	9/29/2015	MAG002	Alan P. Magerman	5,000.00	Short Term Loan Repayment
17280	11/17/2015	MAG002	Alan P. Magerman	10,000.00	Accrued Unpaid Wages
017291	12/1/2015	MAG002	Alan P. Magerman	1,991.07	Reimbursed Health Insurance Premiums(3 months)
TOTAL				<u>\$27,588.30</u>	

## For Form 207 Part 2 Line 4 – Payments within 1 year to insiders

KENNEDY, JEFFREY P

Activity From: 3/8/2015 to 3/8/2016  
XENONICS HOLDINGS, INC. (XEN)

Check Number	Check Date	Vendor Number	Name	Check Amount	Description
017007	4/1/2015	KEN002	Jeffrey P. Kennedy	\$ 826.72	Reimbursed Health Insurance Premium (1 mo) & misc
017068	4/1/2015	KEN002	Jeffrey P. Kennedy	3,606.16	Interest payment due on Secured Note
017131	5/1/2015	KEN002	Jeffrey P. Kennedy	826.72	Reimbursed Health Insurance Premium (1 mo) & misc
017167	6/1/2015	KEN002	Jeffrey P. Kennedy	826.72	Reimbursed Health Insurance Premium (1 mo) & misc
017201	7/1/2015	KEN002	Jeffrey P. Kennedy	895.72	Reimbursed Health Insurance Premium (1 mo) & misc
017236	9/15/2015	KEN002	Jeffrey P. Kennedy	2,000.00	Abu Dhabi trip expenses
017290	12/1/2015	KEN002	Jeffrey P. Kennedy	1,176.72	Reimbursed Health Insurance Premium (1 mo) & misc
017296	12/1/2015	KEN002	Jeffrey P. Kennedy	826.72	Reimbursed Health Insurance Premium (1 mo) & misc
17303	12/28/2015	KEN002	Jeffrey P. Kennedy	5,000.00	Short Term Loan Repayment (to meet 12/24 payroll)
TTOAL				<u>\$ 15,985.48</u>	

## For Form 207 Part 2 Line 4 – Payments within 1 year to insiders

KAY, RICHARD S.

Activity From: 3/8/2015 to 3/8/2016  
XENONICS HOLDINGS, INC. (XEN)

Check Number	Check Date	Vendor Number	Name	Check Amount	Description
016995	3/10/2015	KAY001	Richard Kay	\$ 99.00	Misc Expenses
017006	4/1/2015	KAY001	Richard Kay	981.73	Reimbursed Health Insurance Premium
017105	4/14/2015	KAY001	Richard Kay	76.30	Misc Expenses
017130	5/1/2015	KAY001	Richard Kay	995.87	Reimbursed Health Insurance Premium
017166	6/1/2015	KAY001	Richard Kay	995.87	Reimbursed Health Insurance Premium
017200	7/1/2015	KAY001	Richard Kay	995.87	Reimbursed Health Insurance Premium
017289	12/1/2015	KAY001	Richard Kay	1,889.71	Reimbursed Health Insurance Premium (2 months)
TOTAL				<u>\$ 6,034.35</u>	

**For Form 207 Part 2 Line 4 – Payments within 1 year to insiders**

**MAGERMAN, MICHAEL**

Activity From: 3/8/2015 to 3/8/2016  
XENONICS HOLDINGS, INC. (XEN)

Check Number	Check Date	Vendor Number	Name	Check Amount	Description
017071	4/1/2015	MAG004	Michael Magerman	\$ 3,748.63	Interest payment due on Secured Note
TOTAL				<u>\$ 3,748.63</u>	

**FORM 207****Part 13, Line 30****Salaries to insiders within one year of filing**

LAST NAME	FIRST NAME	HIRE DATE (1)	PAY RATE (1)	PERIOD START	PERIOD END	REC'D PAY UNTIL (2)	WAGES RECEIVED
KAY (3)	RICHARD	5/31/2007	\$72.12	3/8/2015	3/9/2016	7/19/2015	\$32,021
KENNEDY	JEFFREY	7/15/1997	\$112.12	3/8/2015	3/9/2016	7/5/2015	\$76,242
MAGERMAN	ALAN	7/15/1997	\$112.12	3/8/2015	3/9/2016	8/2/2015	\$94,181
<b>TOTAL</b>							<b>\$202,444</b>

(1) From Payroll report dated 1/8/2016

(2) Employees continued working, but accrued pay and did not receive pay after these dates

(3) Mr. Kay worked roughly half time, as needed

B2030 (Form 2030) (12/15)

**United States Bankruptcy Court**  
**Southern District of California**

In re Xenonics Holdings, Inc.

Debtor(s)

Case No.

Chapter

7

**DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)**

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:
- |   |    |                 |
|---|----|-----------------|
| For legal services, I have agreed to accept .....           | \$ | <u>9,335.00</u> |
| Prior to the filing of this statement I have received ..... | \$ | <u>9,335.00</u> |
| Balance Due .....   | \$ | <u>0.00</u>     |
2. \$ 335.00 of the filing fee has been paid.
3. The source of the compensation paid to me was:  
☒ Debtor      ☐ Other (specify):
4. The source of compensation to be paid to me is:  
☒ Debtor      ☐ Other (specify):
5. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.  
☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.
6. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:
- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
  - b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
  - c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
  - d. [Other provisions as needed]
7. By agreement with the debtor(s), the above-disclosed fee does not include the following service:  
Representation of the debtors in any litigation, relief from stay actions or any other adversary proceeding.

**CERTIFICATION**

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

March 9, 2016*Date*/s/ Michael D. BreslauerMichael D. Breslauer 110259*Signature of Attorney*Solomon Ward Seidenwurm & Smith LLP401 B Street, Suite 1200San Diego, CA 92101-4295619-231-0303 Fax: 619-231-4755mbreslauer@swsslaw.com*Name of law firm*

CSD 1008 [08/21/00]

Name, Address, Telephone No. &amp; I.D. No.

Michael D. Breslauer 110259  
 401 B Street, Suite 1200  
 San Diego, CA 92101-4295  
 619-231-0303  
 110259

**UNITED STATES BANKRUPTCY COURT**  
 SOUTHERN DISTRICT OF CALIFORNIA  
 325 West "F" Street, San Diego, California 92101-6991

In Re  
 Xenonics Holdings, Inc.

BANKRUPTCY NO.

Debtor.

**VERIFICATION OF CREDITOR MATRIX****PART I** (check and complete one):

☒ New petition filed. Creditor diskette required.

TOTAL NO. OF CREDITORS: 102

☐ Conversion filed on \_\_\_\_\_. *See instructions on reverse side.*

☐ Former Chapter 13 converting. Creditor diskette required.

TOTAL NO. OF CREDITORS: \_\_\_\_\_

☐ Post-petition creditors added. Scannable matrix required.

☐ There are no post-petition creditors. No matrix required.

☐ Amendment or Balance of Schedules filed concurrently with this original scannable matrix affecting Schedule of Debts and/or Schedule of Equity Security Holders. *See instructions on reverse side.*

☐ Names and addresses are being ADDED.

☐ Names and addresses are being DELETED.

☐ Names and addresses are being CORRECTED.

**PART II** (check one):

☒ The above-named Debtor(s) hereby verifies that the list of creditors is true and correct to the best of my (our) knowledge.

☐ The above-named Debtor(s) hereby verifies that there are no post-petition creditors affected by the filing of the conversion of this case and that the filing of a matrix is not required.

Date: March 9, 2016

/s/ Richard S. Kay

Richard S. Kay/Chief Financial Officer  
 Signer/Title

**REFER TO INSTRUCTIONS ON REVERSE SIDE**

CSD 1008



CSD 1008 (Page 2) [08/21/00]

**INSTRUCTIONS**

- 1) Full compliance with Special Requirements for Mailing Addresses (CSD 1007) is required.
- 2) A creditors matrix with Verification is required whenever the following occurs:
  - a) A new petition is filed. Diskette required.
  - b) A case is converted on or after SEPTEMBER 1, 2000. (See paragraph 4b concerning post-petition creditors.)
  - c) An amendment to a case on or after SEPTEMBER 1, 2000, which adds, deletes or changes creditor address information on the debtor's Schedule of Debts and/or Schedule of Equity Security Holders. Scannable matrix format required.
- 3) The scannable matrix must be originally typed or printed. It may not be a copy.
- 4) CONVERSIONS:
  - a) When converting a Chapter 13 case filed before SEPTEMBER 1, 2000, to another chapter, ALL creditors must be listed on the mailing matrix at the time of filing and accompanied by a Verification. Diskette required.
  - b) For Chapter 7, 11, or 12 cases converted on or after SEPTEMBER 1, 2000, only post-petition creditors need be listed on the mailing matrix. The matrix and Verification must be filed with the post-petition schedule of debts and/or schedule of equity security holders. If there are no post-petition creditors, only the verification form is required. Scannable matrix format required.
- 5) AMENDMENTS AND BALANCE OF SCHEDULES:
  - a) Scannable matrix format required.
  - b) The matrix with Verification is a document separate from the amended schedules and may not be used to substitute for any portion of the schedules. IT MUST BE SUBMITTED WITH THE AMENDMENT/BALANCE OF SCHEDULES.
  - c) Prepare a separate page for each type of change required: ADDED, DELETED, or CORRECTED. On the **REVERSE** side of each matrix page, indicate which category that particular page belongs in. Creditors falling in the same category should be placed on the same page in alphabetical order.
- 6) Please refer to CSD 1007 for additional information on how to avoid matrix-related problems.

Ace Industries, Inc.  
738 Design Court, Suite 302  
Chula Vista, CA 91911

Adler, Robert  
26660 Agoura Road  
Calabasas, CA 91302

AdvanTel Networks  
2222 Trade Zone Blvd.  
San Jose, CA 95131-1845

AFLAC  
1932 Wynnton Road  
Columbus, GA 31999-2000

Anderson, Lupita  
6673 Corte Maria  
Carlsbad, CA 92009

Armstrong, Robert  
2 Perimeter Park South  
Suite 100W  
Birmingham, AL 35243

AT Conference  
P.O. Box 2939  
Southampton, NY 11969

Atlantis Group LLC  
10660 Wilshire Blvd, Suite 807  
Los Angeles, CA 90024

Austin Precision Products, Inc  
dba LaRue Tactical  
850 County Road 177  
Leander, TX 78641

Belson/Goldstein  
3692 Bedford Ave, Ste 2-A  
Brooklyn, NY 11229

Biderman, Charles  
3 Harbor Drive, Suite 112  
Sausalito, CA 94965

Blitz, Harvey  
71-19 137th Street  
Flushing, NY 11367

Bock Trustee, David  
4526 Ellenboro Way  
Woodland Hills, CA 91364

California Bank & Trust  
P.O. Box 30833  
Salt Lake City, UT 84130

Colex and Associates, Inc.  
P.O. Box 700  
Annandale, VA 22003

Coley, Carol  
1855 Da Gama Court  
Escondido, CA 92026

Cornerstone Machining, Inc.  
4870 Lehrer Drive  
San Diego, CA 92117

Costigan, Carlton  
2 Perimeter Way South  
Suite 100W  
Birmingham, AL 35243

CT Corporation  
P.O. Box 4349  
Carol Stream, IL 60197-4349

Cuker Interactive LLC  
320 S Cedros Ave, Ste 200  
Solana Beach, CA 92075

Darmark Corporation  
13225 Gregg Street  
Poway, CA 92064

Diversified Business Solutions  
9771 Clairemont Mesa Blvd  
Suite A  
San Diego, CA 92124

Eklund Properties, Inc.  
P.O.Box 420834  
San Diego, CA 92142

FedEx  
P.O. Box 7221  
Pasadena, CA 91109-7221

FFG Valuations Inc.  
555 Anton Blvd, Ste 1000  
Costa Mesa, CA 92626

First Choice Services  
6496 Marindustry Place  
Suite C  
San Diego, CA 92121

First Trust Co of Onaga  
fbo Mark Nadel  
214 West 9th Street  
Onaga, KS 66521

Flat Iron Capital  
P.O. Box 712195  
Denver, CO 80271-2195

Fox, Allen  
103 Victory Drive  
Jupiter, FL 33477

Freedman, Robert  
226 23rd Street  
Santa Monica, CA 90402

Gisler, Reto & Lynn  
3188 W. Canyon Avenue  
San Diego, CA 92123

Gordon, Trevor  
5 Norman Place  
Greenville, SC 29615

Graywacke Engineering, Inc.  
120 Industrial Drive  
Mansfield, OH 44904

High Speed Aggregate Inc.  
8480 East Orchard Road  
Greenwood Village, CO 80111

Howard IP Law Group PC  
P.O. Box 226  
Fort Washington, PA 19034

Huynh, David  
841 Millbrook Place  
Escondido, CA 92026

Iconic Holdings  
2251 San Diego Ave, Ste B150  
San Diego, CA 92110

Interwest Transfer Co., Inc.  
1981 Murray Holladay Rd, Ste100  
P.O. Box 17136  
Salt Lake City, UT 84117

IPFS Corporation  
P.O. Box 100391  
Pasadena, CA 91189-0391

Isaac Management/David Perez  
1155 Camino Del Mar #418  
Del Mar, CA 92014

IT TechPros Inc.  
330 Rancheros Dr. #138  
San Marcos, CA 92069

JSJ Investments  
6060 N Central Expressway  
Suite 500  
Dallas, TX 75206

Kay, Richard  
6185 Blue Dawn Trail  
San Diego, CA 92130

Kennedy, Jeffrey  
28412 Via Mondano  
San Juan Capistrano, CA 92675

Konsky, James & Joni  
3105 Lydia Lane  
Bellmore, NY 11710

LightWave PDL Inc.  
1216 E. Lexington Ave  
Pomona, CA 91766

Magerman, Alan  
7371 Alicante Road  
Carlsbad, CA 92009

Magerman, Michael  
P.O. Box 1013  
Poway, CA 92064

Mahoney Software System  
1938 Kellogg Avenue  
Carlsbad, CA 92008

Metro Fire & Safety  
2733 Via Orange Way, Ste 103  
Spring Valley, CA 91978

Mitchell, Anthony  
1707 Hilo Drive  
Vista, CA 92081

Murray Marion Goldstein Trust  
12271 San Sebastian Court  
Camarillo, CA 93012

Nadel, Mark IRA  
214 West 9th Street  
Onaga, KS 66521

NASDAQ OMX Corp Solutions  
c/o Wells Fargo Bank NA  
Lockbox 11700 POBox 8500  
Philadelphia, PA 19178-0700

Neil G. Berkman Associates  
3159 Steven Drive  
Encino, CA 91436

Norman E. Karel Trust  
7409 Via de Fortuna  
Carlsbad, CA 92009

Ozer, Scott  
29800 Agoura Road #205  
Agoura Hills, CA 91301

Palmer, Gary  
6936 Florido Road  
Las Vegas, NV 89178

Paluska, Jr., William  
6202 Longridge Avenue  
Van Nuys, CA 91401

Paychex, Inc.  
10150 Meanley Drive Ste 200  
San Diego, CA 92131

Perez, David  
1155 Camino Del Mar #418  
Del Mar, CA 92014

Posner, Adam  
1316 Sheridan Road  
Highland Park, IL 60035

Posner, Steve  
SJP Investors  
218 Augusta Court  
Roslyn, NY 11576



Purchase Power  
P.O. Box 371874  
Pittsburgh, PA 15250-7874

Robinson, Carol  
6334 Streamview Drive  
San Diego, CA 92115

RR Donnelly Financial Inc  
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Cleveland, OH 44193

Rubin, Paul & Rina  
35 Woodcut Lane  
Roslyn Heights, NY 11577

Schlachet, David  
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1415 Queen Anne Rd  
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Teaneck, NJ 07666

Schulman, Rachel  
18 Radnor Road  
Great Neck, NY 11023

Schumsky, Arnold  
145 East 27th Street  
New York, NY 10016

SDG&E  
P.O. Box 25111  
Santa Ana, CA 92799

Shapiro, Brad  
16 Newcastle Lane  
Laguna Niguel, CA 92677

Shea, Darin  
10061 Riverside Drive S-600  
North Hollywood, CA 91602

Shred San Diego LLC  
P.O. Box 84566  
San Diego, CA 92138

Singer Lewak  
10960 Wilshire Blvd  
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Los Angeles, CA 90024

SoCal Transportation  
Attn: Gary Croft  
1219 E. Barham Drive #103  
San Marcos, CA 92078

SpiderNet LLC  
312 S Beverly Drive, Unit 7387  
Beverly Hills, CA 90212

Standard Insurance Company  
75 Remittance Drive Ste 1396  
Chicago, IL 60675

Stephen Bock Roth IRA  
2 Perimeter Park South  
Suite 100W  
Birmingham, AL 35243

Strategic Value Advertising  
500 8th Avenue, Ste 800  
New York, NY 10018

Sunkin, Neil  
22908 Gershwin Drive  
Woodland Hills, CA 91364

SunMaster Products Inc.  
276 Trade Street  
San Marcos, CA 92078

Ted Aroney Living Trust  
P.O. Box 675447  
Rancho Santa Fe, CA 92067

TelePacific Communications  
P.O.Box 509013  
San Diego, CA 92150

The Burbridge Family Trust  
11899 Aragon Way  
Nevada City, CA 95959

The Hartford  
P.O. Box 660916  
Dallas, TX 75266-0916

The Thomas Wallace Trust  
17644 Gledhill Street  
Northridge, CA 91325

Toshiba Financial Services  
P.O. Box 41602  
Philadelphia, PA 19101-1602

TroyGould PC  
1801 Century Park East  
16th Floor  
Los Angeles, CA 90067

Tyco Integrated Security LLC  
P.O. Box 371967  
Pittsburgh, PA 15250-7967

U.S. Securities & Exchange Com  
Washington, DC 20549

Unlimited Services  
2535 Camino Del Rio South  
Suite 205  
San Diego, CA 92108

Vanorsdale Insurance Service  
6165 Greenwich Drive, Ste 200  
San Diego, CA 92122

Vernest Howard-Bercerra  
2 Perimeter Park South  
Suite 100W  
Birmingham, AL 35243

Vinatronic, Inc.  
15571 Industry Lane  
Huntington Beach, CA 92649

Vista Capital Investments LLC  
406 9th Avenue, Ste 201  
San Diego, CA 92101

Waste Management  
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Los Angeles, CA 90054-1065

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Wong, Derek  
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Wong, Holly  
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Birmingham, AL 35243